

almondz
the game changer
Almondz Global Securities Ltd.

Ref: agsl/corres/Bse-Nse/25-26/42

November 11, 2025

**The General Manager
(Listing & Corporate Relations)
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001**

**The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051**

Sub: Outcome of Board Meeting under regulation 30 & 33 Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Madam/Sir,

Pursuant to the provisions of Regulation 30 & 33 read with Schedule III of SEBI (Listing Obligations and Disclosures Requirement) Regulation, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. November 11, 2025 have, inter-alia, considered and approved the following matters:

1. Un-audited Financial Results (Standalone & Consolidated) along with Limited Review Report(s) for the quarter and half year ended September 30, 2025.

Copies of Un-audited Financial Results (Standalone & Consolidated) along with the Limited Review Report(s) issued by M/s Mohan Gupta & Co., Statutory Auditors of the Company are enclosed herewith.

In terms of Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the extract of unaudited Consolidated Financial Results for the quarter and half year ended September 30, 2025 along with the QR code shall be published in the Newspaper.

The full format of the Financial Results shall be available on the Website of the Stock Exchanges where the Equity Shares of the Company are listed i.e. www.nseindia.com and www.bseindia.com and the Company's website www.almondzglobal.com

The meeting of the Board of Directors commenced at 12:30 p.m. and concluded at 15.35 P.M.

You are requested to kindly take the same on your record.

Thanking you,

Yours Faithfully,
For Almondz Global Securities Limited

Ajay
Pratap
Ajay Pratap
**Director Legal & Corporate Affairs
& Company Secretary**
DIN:10805775

Digitally signed by
Ajay Pratap
Date: 2025.11.11
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Encl:a/a

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Vidyanagari Mumbai- 400098, Maharashtra, India. Tel. +91 22 67526699, Fax: +91 22 67526603
Corporate Office: F-33/3 Okhla Industrial Area Phase - II, New Delhi - 110020, India.
Tel.: + 91 1143500700 Fax: + 91 1143500735 CIN: L74899MH1994PLC434425
Email: secretarial@almondz.com, Website: www.almondzglobal.com

Almondz Global Securities Limited

Almondz Global Securities Limited
Statement of Standalone unaudited Financial Results for the Quarter / Half Year ended 30 September 2025

	Particulars	Quarter ended			Half Year ended		(Rs. in Lakh)
		Sept, 2025	June, 2025	Sept, 2024	Sept, 2025	Sept, 2024	Year ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Income						
	Revenue From operations						
	Interest Income	25	21	15	46	24	104
	Dividend Income	11	0	8	11	8	8
	Rental Income	-	-	-	-	-	-
	Fees and commission income	496	343	397	839	1,131	3,090
	Gain / (loss) on fair value changes	46	242	228	288	36	(148)
	Net gain on derecognition of financial instruments under amortised cost category	-	-	-	-	-	-
	Sale of products	-	-	-	-	-	-
	Others	173	194	219	367	533	302
	Total Revenue From operations (I)	751	800	867	1,551	1,732	3,356
II	Other income	13	20	46	33	103	155
III	Total income (I+II)	764	820	913	1,584	1,835	3,511
IV	Expenses						
	Finance costs	58	52	15	110	25	56
	Fees and commission expense	53	71	165	124	420	633
	Impairment on financial instruments	(3)	7	(8)	4	(27)	(29)
	Net loss on derecognition of financial instruments under amortised cost category	-	-	-	-	-	-
	Cost of material consumed	-	-	-	-	-	-
	Purchases of Stock-in-Trade	-	-	-	-	-	-
	Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	-	-	-	-	-	-
	Employee benefits expense	316	285	458	601	850	1,590
	Depreciation and amortization expense	75	74	36	149	69	180
	Other expenses	216	155	189	371	367	804
	Total expenses (IV)	715	644	855	1,359	1,704	3,214
V	Profit/ (loss) before exceptional items and tax (III-IV)	49	176	58	225	131	297
VI	Exceptional items	-	-	-	-	-	-
VII	Profit / (loss) before tax (V-VI)	49	176	58	225	131	297
VIII	Tax expense:						
	(a) Current tax	(11)	53	(3)	42	17	108
	(b) Current tax expense relating to prior years	-	-	-	-	-	111
	(c) Deferred tax / MAT credit	(11)	29	(3)	18	0	(17)
IX	Profit/ (Loss) from continuing operations for the period (VII-VIII)	60	123	61	183	114	189
X	Profit/ (Loss) from discontinued operations	-	-	-	-	-	-
XI	Tax expenses of discontinued operations	-	-	-	-	-	-
XII	Profit from Discontinued operations (after tax) (X-XI)	-	-	-	-	-	-
XIII	Net Profit (loss) for the period (IX+XII)	60	123	61	183	114	189
XIV	Other Comprehensive Income						
	A (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	-> Re-measurement gain / loss on defined benefit plans	4	4	19	8	24	44
	-> Changes in fair value gain / (loss) of FVOCI equity instruments	-	-	-	-	-	-
	-> Income tax relating to items that will not be reclassified to profit or loss	(1)	(1)	(5)	(2)	(6)	(11)
	B. (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
XV	Total Comprehensive Income for the period (Comprising Profit and Other comprehensive Income for the period) (XIII+XIV)	63	126	75	189	132	222
XVI	Paid-up Equity Share Capital (face value of Rs. 1 each)	1,736	1,736	1,683	1,736	1,683	1,723
XVII	Earnings per equity share (for continuing operation)						
	(a) Basic	0.04	0.07	0.04	0.11	0.07	0.11
	(b) Diluted	0.04	0.07	0.04	0.11	0.07	0.11
XVIII	Earnings per equity share (for discontinued operation):						
	(a) Basic	-	-	-	-	-	-
	(b) Diluted	-	-	-	-	-	-
XIX	Earnings per equity share (Total)						
	(a) Basic	0.04	0.07	0.04	0.11	0.07	0.11
	(b) Diluted	0.04	0.07	0.04	0.11	0.07	0.11

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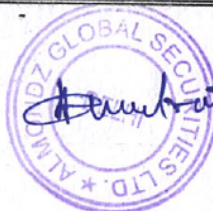
Corporate Office : F-33/3, Okhla Industrial Area Phase - II, New Delhi - 110 020, India. Tel. : +91 11 4350 0700, 4151 4666 Fax : +91 11 4350 0735

CIN : L74899MH1994PLC434425 Email : secretarial@almondz.com Website : www.almondzglobal.com

Statement of Unaudited Standalone Assets and Liabilities as at 30 September 2025

(Rs. In Lakh)

	As at Sept 30, 2025	As at March 31, 2025
Assets		
Financial assets		
Cash and cash equivalents	108	587
Bank balances other than above	77	57
Receivables		
Trade receivables	1,469	2,301
Loans	30	20
Investments	13,279	11,215
Inventories	-	-
Other financial assets	3,163	4,483
	18,126	18,663
Non-financial assets		
Current tax assets (net)	138	94
Deferred tax assets (net)	187	231
Property, plant and equipment	341	376
Intangible assets	338	401
Intangible assets under development	-	6
Right-of-use assets	118	139
Investment property	2,542	2,569
Other non-financial assets	967	123
	4,631	3,939
Total Assets	22,757	22,602
Liabilities and Equity		
Liabilities		
Financial liabilities		
Payables		
Trade payables	-	-
- to micro and small enterprises	-	-
- to others	25	30
Other payables	1,582	2,803
Borrowings other than debt securities	3,247	2,201
Lease liabilities	134	153
Other financial liabilities	444	275
	5,432	5,462
Non-financial liabilities		
Provisions	134	134
Other non-financial liabilities	111	245
	245	379
Equity		
Equity share capital	1,736	1,723
Other equity	15,344	15,038
	17,080	16,761
Total Liabilities and Equity	22,757	22,602



Unaudited Standalone Statement of Cash flow as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements, 2015 for the period ended 30 September 2025

(Rs. In Lakh)

	For Period ended Sept, 2025	For the year ended March 31, 2025
A Cash flow from operating activities		
Profit before tax	225	297
Adjustments for:		
Depreciation and amortisation expense	129	117
Prior Period items routed through other equity	-	(7)
Dividend income classified as investing cash flows	(11)	(8)
Impairment on financial instruments	4	(29)
ESOP reserve	61	80
Net (gain)/loss on fair value changes	(288)	148
Provision for employee benefits	16	35
(Increase) in right to use assets	21	55
Increase/(decrease) in lease liability	(18)	(56)
Interest received on income tax refund	-	(2)
Miscellaneous income	(4)	(92)
Finance costs	110	56
Operating profit before working capital changes	243	595
Movement in working capital		
(Increase) /decrease in inventories	-	365
(Increase) /decrease in trade and other receivables	828	936
(Increase) /decrease in loan	(10)	5
(Increase)/decrease bank balance other than cash and cash	(20)	(35)
Decrease/(increase) in other financial assets	1,324	5
Decrease/(increase) in other non-financial assets	(844)	129
Increase/(decrease) in trade and other payables	(1,225)	(1,480)
Increase/(decrease) in other financial liability	169	(104)
Increase/(decrease) in provisions	(8)	(21)
Increase/(decrease) in other non-financial liability	(136)	(16)
Cash generated from/ (used in) operations	321	380
Less: Income Tax Paid (net of refunds)	(45)	(137)
Net cash inflow from/ (used in) operating activities (A)	276	242
B Cash flows from investing activities		
Payments for property, plant and equipment and intangible assets	3	(380)
Decrease / (Increase) in investments	(1,776)	(2,337)
Interest income	-	2
Dividend income	11	8
Net cash inflow from/ (used in) investing activities (B)	(1,762)	(2,708)
C Cash flows from financing activities		
Finance cost	(110)	(56)
Proceeds from borrowings (net) / Proceeds from issue of capital	1,117	2,166
Payment made on redemption of Preference shares	-	-
Proceeds from issue of capital (pending allotment)	-	-
Net cash inflow from/ (used in) financing activities (C)	1,008	2,110
Net increase (decrease) in cash and cash equivalents (A+B+C)	(479)	(355)
Cash and cash equivalents at the beginning of the year	587	942
Cash and cash equivalents at the end of year	108	587



Almondz Global Securities Limited
Statement of Standalone unaudited Financial Results for the Quarter / Half Year ended 30 September 2025

Notes

- 1 The above results have been reviewed and recommended by the Audit Committee and approved by the Board at their meeting held on 11th November 2025.
- 2 The financial results have been prepared in accordance with Ind-AS as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian accounting Standard rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.
- 3 In accordance with Ind As-108 "Operating Segments" and based in "management evaluation", the Management evaluates the Company's performance and allocates resources based on an analysis of various performance indicators by business segment. Accordingly, information has been presented along these business segments. The accounting principles used in preparing financial statements are consistently applied to record revenue & expenditure in individual segments.
- 4 The basic and diluted earnings per share have been calculated in accordance with the Ind AS-33 "Earnings Per Share".
- 5 Figures for the previous period have been regrouped/reclassified wherever necessary to confirm to the current period's classification.

For and on behalf of the Board of
Almondz Global Securities Limited



Ajay Pratap
Director Legal & Corporate Affairs & Company Secretary
DIN:10805775



Place: New Delhi
Date: 11th November 2025

Almondz Global Securities Limited
Standalone Unaudited Segment Wise Revenue, Results, Segment Assets and Segment Liabilities for the Quarter / Half
Year ended 30 September 2025

Particulars	Quarter ended			Half Year Ended		(Rs. In Lakh) Year ended
	Sept, 2025	June, 2025	Sept, 2024	Sept, 2025	Sept, 2024	March, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue						
(a) Debt and equity market operations	194	439	422	633	513	62
(b) Consultancy and Advisory fees	225	42	108	267	411	1,449
(c) Wealth Advisory / Broking activities	332	319	337	651	808	1,845
Income from Operations	751	800	867	1,551	1,732	3,356
Segment results						
Profit before tax and interest from each segment						
(a) Debt and equity market operations	150	250	151	400	207	(319)
(b) Consultancy and Advisory fees	73	13	6	86	72	815
(c) Wealth Advisory / Broking activities	26	33	27	59	82	201
Total	249	296	184	545	361	697
Less:						
1) Unallocable interest	4	-	-	4	-	-
2) Other unallocable expenditure (net off unallocable income)	196	120	126	316	230	400
Add:						
1) Exceptional Income	-	-	-	-	-	-
Profit before tax	49	176	58	225	131	297
Segment Assets						
(a) Debt and equity market operations	5,908	4,270	4,779	5,908	4,779	2,988
(b) Consultancy and Advisory fees	849	795	725	849	725	1,706
(c) Wealth Advisory / Broking activities	4,308	5,893	5,936	4,308	5,936	5,812
(d) Unallocated	11,692	12,867	10,785	11,692	10,785	12,094
Total Segment Assets	22,757	23,825	22,225	22,757	22,225	22,600
Segment Liabilities						
(a) Debt and equity market operations	26	54	2	26	2	699
(b) Consultancy and Advisory fees	160	111	201	160	201	241
(c) Wealth Advisory / Broking activities	2,472	3,754	4,417	2,472	4,417	3,088
(d) Unallocated	3,019	2,919	1,051	3,019	1,051	1,812
Total Segment Liabilities	5,677	6,838	5,671	5,677	5,671	5,840

For and on behalf of the Board of
Almondz Global Securities Limited



Ajay Pratap
 Director Legal & Corporate Affairs & Company Secretary
 DIN:10805775

Place: New Delhi
 Date: 11th November 2025



MOHAN GUPTA & COMPANY
CHARTERED ACCOUNTANTS

B-2A/37, JANAK PURI,
NEW DELHI-110058
Ph.45597859, 41612538
email:mohan.mgc@gmail.com
website:www.camohangupta.com

Independent Auditor's Review Report on the Unaudited Standalone Financial Results of the Almondz Global Securities Limited for the Quarter and Half Year ended 30th September 2025 pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

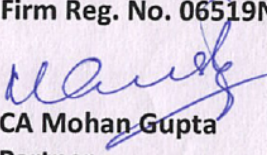
To the Board of Directors
Almondz Global Securities Limited

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results ('the statement') of the company, **Almondz Global Securities Limited** ('the company') for the Quarter and Half Year ended 30th September 2025 and year to date from 1st April 2025 to 30th September 2025 (the "Statement") attached herewith.

The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind-AS 34) "Interim Financial Reporting" prescribed under section 133 of the companies act 2013, as amended, read with the relevant rules issued thereunder and other accounting principles generally accepted in India, read with circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by an Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standard (Ind-AS) prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mohan Gupta & Co.
Chartered Accountants
Firm Reg. No. 06519N


CA Mohan Gupta
Partner

M.No- 082466
Date: 11.11.2025
Place: New Delhi
UDIN: 25082466BMTFHD2005



Almondz Global Securities Limited

Almondz Global Securities Limited

Statement of Unaudited Consolidated Financial Results for the Quarter / Half Year ended 30 September 2025

(Rs. In Lakh except per share data)

Particulars	Quarter ended			Half Year ended		Year Ended
	Sept, 2025	June, 2025	Sept, 2024	Sept, 2025	Sept, 2024	March, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income						
I Revenue From operations						
Interest Income	65	53	37	118	71	184
Dividend Income	13	-	8	13	8	8
Rental Income	-	-	-	-	-	-
Fees and commission income	3,086	2,673	2,898	5,759	5,699	14,517
Net gain (loss) on fair value changes	32	210	228	242	36	(148)
Net gain on derecognition of financial instruments under amortised cost category	-	-	-	-	-	-
Sale of products	-	-	-	-	-	-
Others	177	271	230	448	552	403
Total Revenue From operations	3,373	3,207	3,401	6,580	6,366	14,964
II Other income	27	21	42	48	91	172
III Total income (I+II)	3,400	3,228	3,443	6,628	6,457	15,136
IV Expenses						
Finance costs	111	120	82	231	152	309
Fees and commission expenses	1,388	1,250	1,431	2,638	2,691	7,305
Net loss on fair value changes	-	-	-	-	-	-
Impairment on financial instruments	(27)	13	15	(14)	(15)	24
Net loss on derecognition of financial instruments under amortised cost category	-	-	-	-	-	-
Cost of material consumed	-	-	-	-	-	-
Purchases of Stock-in-Trade	-	-	-	-	-	-
Changes in inventories of finished goods, Stock-in-Trade and work-in-progress	-	-	-	-	-	-
Employee benefits expense	977	909	1,084	1,886	2,063	3,975
Depreciation and amortization expense	140	139	106	279	206	427
Other expenses	521	424	485	945	871	1,997
Total expenses	3,110	2,855	3,203	5,965	5,968	14,037
V Profit before share of (loss)/profit of equity accounted investees, exceptional items and tax (III-IV)	290	373	240	663	489	1,099
VI Exceptional income	-	-	-	-	-	-
VII Profit before share of (loss)/profit of equity accounted investees and tax (V-VI)	290	373	240	663	489	1,099
Share of (loss)/profit of equity accounted investees	152	434	66	586	490	929
VIII Profit before tax	442	807	306	1,249	979	2,028
IX Tax expense:	55	117	41	172	105	295
(a) Current tax	65	57	54	122	98	336
(b) Current tax expense relating to prior years	-	24	-	24	-	(23)
(c) Deferred tax / MAT Credit	(10)	36	(13)	26	7	(18)
X Profit from continuing operations for the period (VIII-IX)	387	690	265	1,077	874	1,733
XI Profit from discontinued operations	-	-	-	-	-	-
XII Tax expenses of discontinued operations	-	-	-	-	-	-
XIII Profit from Discontinued operations (after tax) (XI-XII)	-	-	-	-	-	-
XIV Net Profit for the period (X+XIII)	387	690	265	1,077	874	1,733
XV Other Comprehensive Income						
A (i) Items that will not be reclassified to profit or loss	(1)	3	17	2	22	23
* -> Re-measurement gain / loss on defined benefit plans	(2)	4	23	2	30	30
* -> Changes in fair value gain / (loss) of FVOCI equity instruments	-	-	-	-	-	-
(ii) Income tax relating to items that will not be reclassified to profit or loss	1	(1)	(6)	(0)	(8)	(7)
B. (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
XVI Total Comprehensive Income for the period (Comprising Profit and Other comprehensive Income for the period)	386	693	282	1,079	896	1,756
(a) Owners of the Company	364	693	282	1,057	896	1,756
(b) Non-controlling interest	22	-	-	22	-	-

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CIN : L74899MH1994PLC434425 Email : secretarial@almondz.com Website : www.almondzglobal.com

Particulars	Quarter ended			Half Year ended		Year Ended
	Sept, 2025	June, 2025	Sept, 2024	Sept, 2025	Sept, 2024	March, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
XVII Of the total comprehensive income above, profit (loss) attributable to						
(a) Owners of the Company	364	690	265	1,055	874	1,733
(b) Non-controlling interest	23	-	-	23	-	-
XVIII Of the total comprehensive income above, other comprehensive income (loss) attributable to						
(a) Owners of the Company	(1)	3	17	2	22	23
(b) Non-controlling interest	(1)	-	-	(1)	-	-
XIX Paid-up Equity Share Capital (face value of Rs. 1 each)	1,736	1,736	1,683	1,736	1,683	1,723
XX Earnings per equity share (for continuing operation)	-	-	-	-	-	-
(a) Basic	0.22	0.41	0.16	0.63	0.52	1.04
(b) Diluted	0.21	0.40	0.15	0.62	0.51	1.02
XXI Earnings per equity share (for discontinued operation):						
(a) Basic	-	-	-	-	-	-
(b) Diluted	-	-	-	-	-	-



(Rs. In Lakh)

Particulars	Sept 30, 2023	March 31, 2025
Assets		
Financial assets		
Cash and cash equivalents	843	2,205
Bank balances other than above	110	95
Receivables		
Trade receivables	4,084	5,213
Other receivables	-	-
Inventories - financial assets	1,780	994
Loans	41	35
Investments	5,299	2,958
Investment in associates accounted by using equity method	8,705	8,235
Other financial assets	5,097	6,457
	<u>25,967</u>	<u>26,192</u>
Non-financial assets		
Inventories	-	2
Income tax assets (net)	389	314
Deferred tax assets (net)	278	329
Property, plant and equipment	1,444	1,464
Investment property	2,551	2,578
Intangible assets under development	63	63
Capital Work In Progress	-	-
Goodwill	35	29
Other intangible assets	385	451
Operating lease right-of-use assets	402	539
Other non-financial assets	5,159	3,151
	<u>10,706</u>	<u>8,928</u>
Total Assets	<u>36,673</u>	<u>35,117</u>
Liabilities and Equity		
Liabilities		
Financial liabilities		
Payables		
Trade payables		
- to micro and small enterprises	-	-
- to others	613	1,086
Other payables	1,582	2,903
Borrowings other than debt securities	4,586	4,693
Operating lease liabilities	474	513
Other financial liabilities	1,882	864
	<u>9,337</u>	<u>10,064</u>
Non-financial liabilities		
Deferred tax liabilities (net)	-	-
Provisions	283	252
Other non-financial liabilities	195	661
	<u>478</u>	<u>913</u>
Equity		
Equity share capital	1,736	1,723
Other equity	23,987	22,417
Non-controlling interest	1,135	-
	<u>26,858</u>	<u>24,140</u>
Total Liabilities and Equity	<u>36,673</u>	<u>35,117</u>

(0)



(Rs. In Lakh)

Particulars	Sept 30, 2025	March 31, 2025
A Cash flow from operating activities		
Profit before tax	1,249	2,027
Adjustments for:		
Depreciation and amortisation of property, plant	158	179
Depreciation on investment property	27	54
Change of fair value of Equity Instruments	-	-
Share of net profit of associates / JV accounted for using equity method	(586)	(929)
(Profit) on disposal of property, plant and equipment (net)	-	-
Provision for employee benefits	43	84
Dividend income classified as investing cash flows	(13)	(8)
Impairment on financial instruments	(14)	24
Loss on sale of investment	17	6
Employee stock option reserve	61	(6)
Net (gain) on fair value changes	242	(148)
Prior period items routed other equity	9	(7)
Liabilities written back	(4)	(4)
Provisions written back	-	(1)
Interest received on income tax refund	-	(7)
Finance cost	231	309
Impact of Lease Liability/Right to use asset (including related Interest & Amortisation Cost) and Exceptional Income	(1)	30
Operating profit before working capital changes	1,419	1,603
Movement in working capital		
(Increase)/decrease in inventories	(784)	183
(Increase)/decrease in trade and other receivables	1,143	792
(Increase)/decrease in loan	(6)	1
(Increase) bank balance other than cash and	(22)	(5)
Decrease/(increase) in other financial assets	1,360	(703)
(Increase) in other non-financial assets	(2,012)	(570)
Increase/(decrease) in trade and other payables	(1,494)	(1,703)
Increase/(decrease) in other financial liability	1,022	(97)
Increase in provisions	(9)	(29)
Increase in other non-financial liability	(466)	87
Cash generated from/ (used in) operations	151	(441)
Less: Income tax paid (net of refunds)	(197)	(502)
Net cash inflow from/ (used in) operating	(46)	(943)
B Cash flows from investing activities		
Receipts from / (Payments for) property, plant and equipment, intangible assets & CWIP	(65)	(502)
Dividend Income	13	8
Proceeds from/(payments for) investment property	-	-
Interest income	-	7
Change in investment	(2,490)	(796)
Net cash inflow from/ (used in) investing activities (B)	(2,542)	(1,283)
C Cash flows from financing activities		
Finance cost	-	-
(Payments for)/proceeds from borrowings / share capital	1,457	3,580
Interest Paid (Net)	(231)	(309)
Proceeds from issue of capital (pending allotment)	-	-
Net cash inflow from/ (used in) financing activities (C)	1,226	3,251
Net increase (decrease) in cash and cash	(1,362)	1,025
Cash and cash equivalents at the beginning of the year	2,205	1,180
Cash and cash equivalents at the end of the year	843	2,205
	(0)	(0)



Notes

- 1 The above results have been reviewed and recommended by the Audit Committee and approved by the Board at their meeting held on 11-November-2025.
- 2 The financial results have been prepared in accordance with Ind-AS as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian accounting Standard rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.
- 3 In accordance with Ind AS-108 "Operating Segments" and based in "management evaluation", the management evaluates the Company's performance and allocates resources based on an analysis of various performance indicators by business segment. Accordingly, information has been presented along these business segments. The accounting principles used in preparing financial statements are consistently applied to record revenue & expenditure in individual segments.
- 4 The basic and diluted earnings per share have been calculated in accordance with the Ind AS-33 "Earnings Per Share".

- 5 The consolidated results for the Quarter / Half Year ended 30 Sept 2025, include the results of followings :

Subsidiaries:

- a. M/s Almondz Commodities Private Limited.
- b. M/s Almondz Financial Services Limited.
- c. M/s Skiffle Advisory Services Limited (formerly known as M/s Skiffle Healthcare Services Limited)
- d. M/s Almondz Global Infra- Consultant Limited.
- e. M/s North Square Projects Private Limited.
- f. M/s Almondz-Wealth Limited. (w.e.f. 28th August 2024)
- g. M/s Almondz Broking Services Limited. (w.e.f. 9th April 2025)
- h. M/s Almondz Insolvency Resolution Services Private Limited. (w.e.f. 27th June 2025)

Associate:

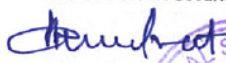
- a. M/s Premier Green Innovations Private Limited.

Joint Venture:

- a. (AGICL & AGSL WASH JV)

- 6 Figures for the previous period have been regrouped/reclassified wherever necessary to confirm to the current period's classification.

For and on behalf of the Board of
Almondz Global Securities Limited




Ajay Pratap
Director Legal & Corporate Affairs & Company Secretary
DIN:10805775

Place: New Delhi
Date: 11 November 2025

Almondz Global Securities Limited (Consolidated)
Unaudited Consolidated Segment wise revenue, results , Segment assets and Segment liabilities for the Quarter / Half Year ended
30 September 2025

(Rs. In Lakh)

Particulars	Quarter ended			Half Year ended		Year Ended
	Sept, 2025	June, 2025	Sept, 2024	Sept, 2025	June30, 2024	March, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue						
(a) Debt and equity market operations	202	485	439	687	560	161
(b) Consultancy and advisory fees	2,761	2,288	2,526	5,049	4,860	12,721
(c) Wealth Advisory / Broking activities	398	423	434	821	937	2,029
(d) Finance activities	-	-	-	-	-	-
(e) Healthcare activities	1	-	1	1	7	8
(f) Others*	11	11	1	22	2	45
Income from Operations	3,373	3,207	3,401	6,580	6,366	14,964
	-	-	-	-	-	-
Segment Results						
Profit before tax and interest from each segment						
(a) Debt and equity market operations	155	296	152	451	208	(317)
(b) Consultancy and advisory fees	327	96	180	423	414	1,585
(c) Wealth Advisory / Broking activities	53	40	25	93	84	202
(d) Finance activities	-	-	-	-	-	-
(e) Healthcare activities	(1)	(3)	(4)	(4)	(9)	(11)
(f) Others*	9	11	12	20	21	36
Total	543	440	365	983	718	1,495
Less:						
1) Unallocable interest	4	-	-	4	-	-
2) Other unallocable expenditure (net off unallocable income)	249	67	125	316	229	396
Add:						
1) Exceptional income	-	-	-	-	-	-
Profit before tax	290	373	240	663	489	1,099
	-	-	-	-	-	-
Segment Assets						
(a) Debt and equity market operations	7,972	6,452	4,779	7,972	4,779	3,982
(b) Consultancy and advisory fees	10,103	9,705	8,109	10,103	8,109	10,349
(c) Wealth Advisory / Broking activities	5,285	6,839	7,785	5,285	7,785	7,672
(d) Finance activities	-	-	-	-	-	-
(e) Healthcare activities	212	212	217	212	217	215
(f) Others*	9,498	9,324	8,510	9,498	8,510	8,921
(g) Unallocated	3,605	4,808	3,691	3,605	3,691	3,982
Total	36,675	37,340	33,091	36,675	33,091	35,121
Segment Liabilities						
(a) Debt and equity market operations	26	54	2	26	2	699
(b) Consultancy and advisory fees	4,200	5,486	4,238	4,200	4,238	5,175
(c) Wealth Advisory / Broking activities	2,636	3,984	4,712	2,636	4,712	3,317
(d) Finance activities	-	-	-	-	-	-
(e) Healthcare activities	48	48	56	48	56	48
(f) Others*	24	21	13	24	13	20
(g) Unallocated	2,882	2,805	905	2,882	905	1,721
Total	9,816	12,398	9,926	9,816	9,926	10,980

*The businesses which are not reportable segments during the period / year have been grouped under the 'Others' segment.

For and on behalf of the Board of
Almondz Global Securities Limited



Ajay Pratap

Director Legal & Corporate Affairs & Company Secretary

DIN:10805775

Place: New Delhi

Date: 11 November 2025

Independent Auditor's Limited Review Report on the Unaudited Consolidated Financial Results of the Almondz Global Securities Limited for the quarter and half year ended 30th September 2025 pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS

ALMONDZ GLOBAL SECURITIES LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of the company, **ALMONDZ GLOBAL SECURITIES LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its share of the net profit after tax and total comprehensive income of its associates for the quarter and half year ended **30 September, 2025** and year to date from 1st April 2025 to 30th September 2025 (the "Statement") attached herewith, being submitted by the Parent pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended (the 'Regulation'), read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 ('the Circular').
2. The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind-AS 34) "Interim Financial Reporting" prescribed under section 133 of the companies act 2013, as amended, read with the relevant rules issued thereunder and other accounting principles generally accepted in India, read with circular is the responsibility of the Parent Company's management and has been approved by the Parent's Board of Directors. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, " Review of Interim Financial Information Performed by an Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.

4. This statement includes the result of the following entities:

Holding Company:

- a. M/s Almondz Global Securities Limited

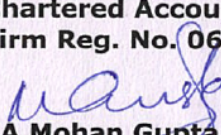
Subsidiaries:

- a. Almondz Global Infra Consultants Limited (Subsidiary)
- b. Almondz Financial Securities Limited (Wholly Owned Subsidiary)



- c. Almondz Commodities Private Limited (Wholly Owned Subsidiary)
 - d. Skiffle Advisory Services Limited, Formerly known as Skiffle Healthcare Services Limited (Wholly Owned Subsidiary)
 - e. North Square Projects Private Limited (Wholly Owned Subsidiary)
 - f. Premier Green Innovations Private Limited (Associate)
 - g. AGICL & AGSL JV Wash (Joint Venture – AOP)
 - h. Almondz Insolvency Resolutions Services Private Limited (Wholly Owned Subsidiary w.e.f 27th June 2025)
 - i. Almondz-Wealth Limited (Wholly Owned Subsidiary w.e.f 28th Aug 2024)
 - j. Almondz Broking Services Limited (Wholly Owned Subsidiary w.e.f 9th April 2025)
5. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standard (Ind-AS) prescribed under Section 133 of the Companies Act, 2013,, read with relevant rules issued there under and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mohan Gupta & Co.
Chartered Accountants
Firm Reg. No. 06519N


CA Mohan Gupta
Partner

M.no- 082466

Date : 11-11-2025

Place: New Delhi

UDIN: 25082466BMTFHE6994

