

Almondz Global Securities Limited

We are a cut above the rest



ALMONDZ GLOBAL SECURITIES LIMITED

Almondz Global Securities Ltd. (AGSL) is a knowledge centric, and value driven financial services provider

Established in 1994 as *Allianz Securities Limited* & acquired its present name in 2007

Listed on the *Bombay Stock Exchange* in 1995 and *National Stock Exchange* in 2008

Flagship of a Group engaged in *wide spectrum of activities* through its subsidiaries covering Infrastructure Consulting, Financial Services, and Green Fuel

Almondz Group is served by a *dedicated team of 600+ professionals* across multiple disciplines

Dominant presence across the entire value chain of value driven financial & corporate advisory services.

Pioneered Corporate Debt Programs in the Bond Market for Municipal Corporations and State entities.

Focusing on being technology driven rather than man oriented. Striving towards complete Digitization.

AGSL Board



**S. C.
Sinha**

Chairman



*Former Executive
Director; Oriental
Bank of
Commerce*



**Manoj
Arora**

**Managing
Director**



*MBA;
Director*



**S.S.
Kohli**

**Independent
Director**



*Ex- Chairman &
MD of IIFCL, ex-
chairman of PNB
Housing Finance*

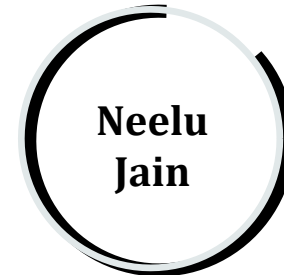


**Ajay
Kumar**

**Independent
Director**

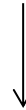


*Retired IAS
Officer*



**Neelu
Jain**

**Non – Executive
Director**



*Associated as
Director in Jan
Sikshan Sansthan;
works for upliftment
& empowerment of
women*



**Raj
Kumar
Khanna**

**Independent
Director**



*MBA; Ex-Senior
Executive
Director, HUDCO*



**Ajay
Pratap**

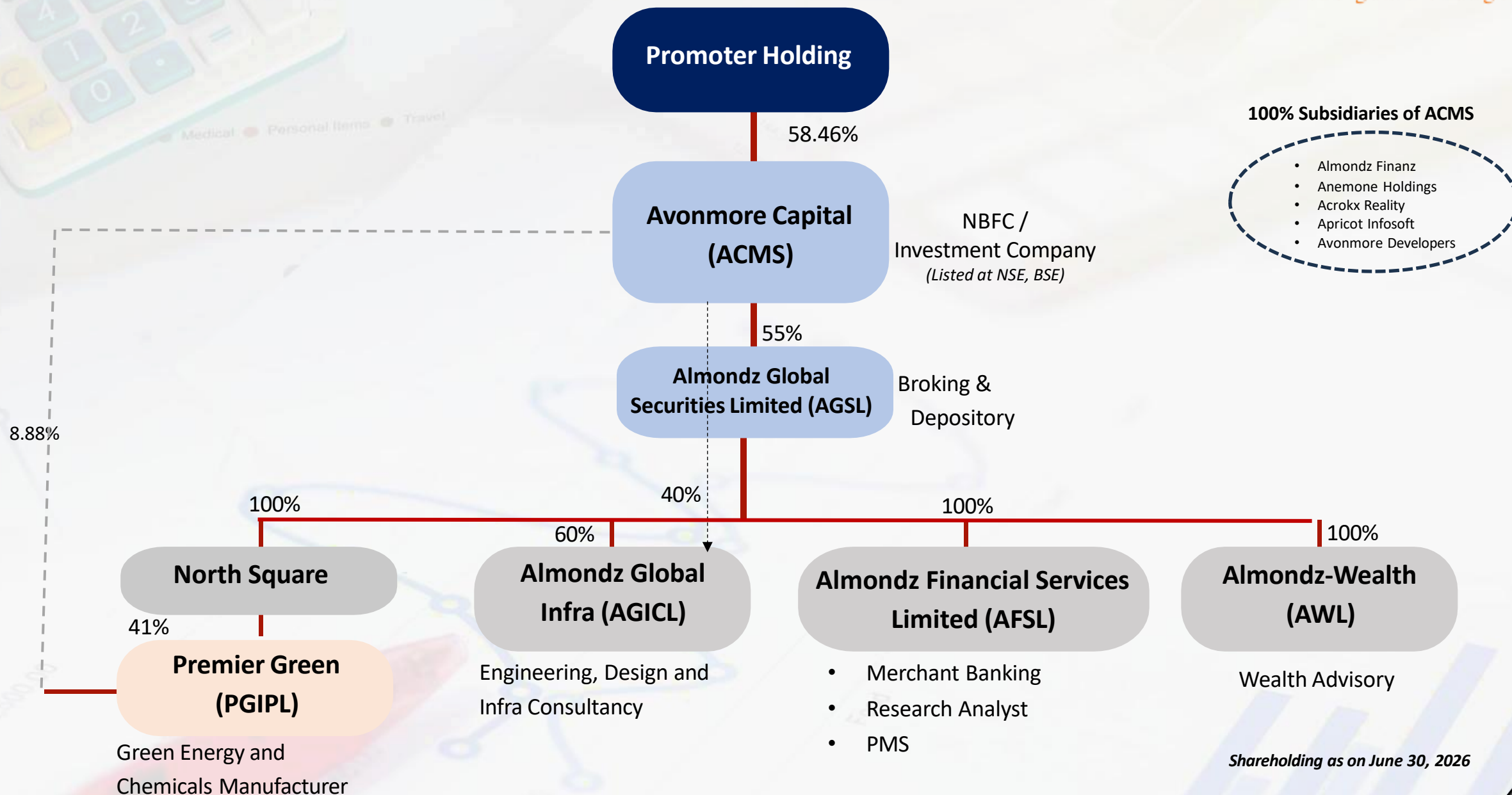
**Director- Legal &
Corporate Affairs**

*Law Graduate
and Fellow
Member of ICSI.*

*The Corporate Governed Board consists of experienced professionals
with pedigreed academic records and in-depth expertise in the
financial sector*

- **Existing Structure & Proposed Scheme of Arrangement**

EXISTING STRUCTURE



Proposed Scheme of Arrangement

1. Stage I : Demerger of Infra-consulting Business from AGSL into separate Company (viz. Almondz Infra-Consultants Limited)

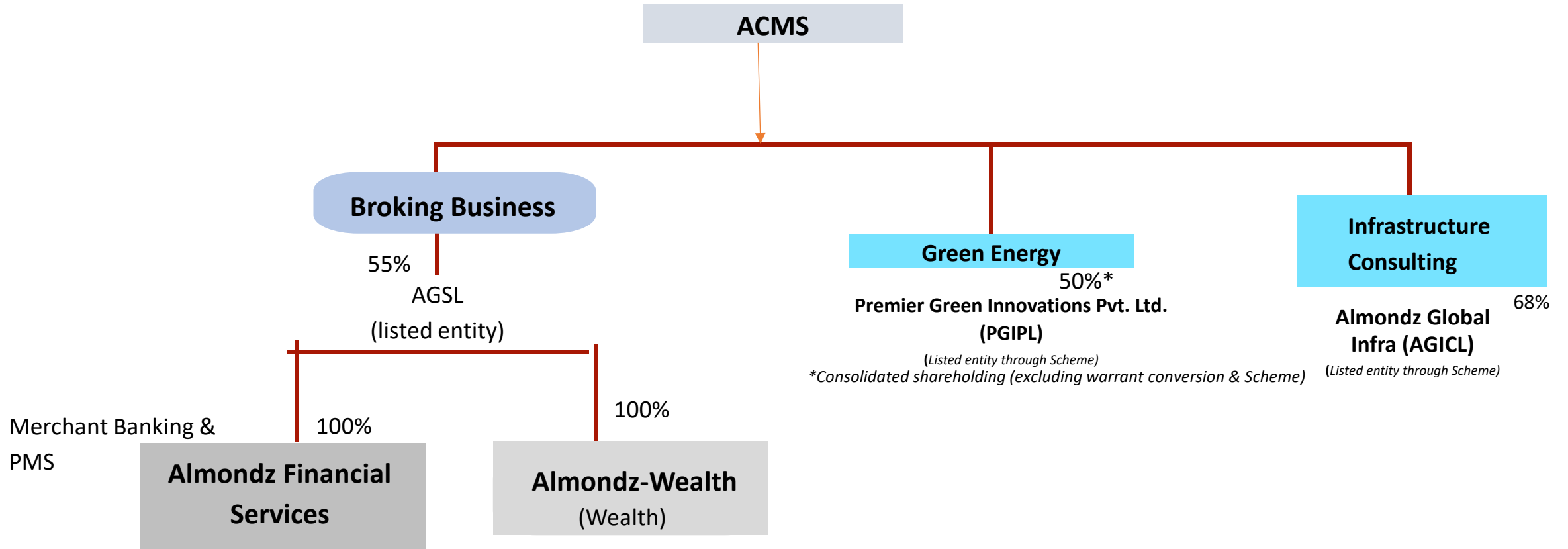
- Post-Demerger, AGICL will also get listed i.e. each shareholder of AGSL will get shares in AGICL as well.

2. Stage II : Merger/ Demerger of Ethanol Business from AGSL into separate Company (viz. Premier Green Innovations Private Limited)

- Post-Demerger, PGIPL will also get listed i.e. each shareholder of AGSL will also get shares in PGIPL.

“Restructuring will enhance Shareholders’ Value”

PROPOSED STRUCTURE



All businesses will eventually get listed

Green Fuel

Premier Green Innovations Pvt. Ltd.

Earlier Premier Alcobev Private Limited

Revenue (FY26) ~ INR 707 Crores (approx.)

Excluding ~ Odisha Project



At a glance...

- Established in 2015, PGIPL is a leading Grain-based Ethanol & ENA producer with strong track record in renewable fuels.
- Operates a state-of-the-art Integrated Distillery & Bottling complex at Sansarpur Terrace (HP) with combined production capacity of **285 KLPD** (Ethanol & ENA) and expanded its horizons to Orissa with a Green Field Project of Grain based distillery of **200 KLPD** capacity.
- Certified under ISO 22000:2018, FSSC 22000 (V6), ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018
- Further expanding its footprints into Green Chemicals & similar Value-Added Products.
- Embarked on a new Pilot Project – Installation of a MECC (Microbial Electro Chemical Cell) Reactor (5 TPD) designed for Waste to Value Conversion to produce Ethyl Acetate (EA), Biohydrogen & Biomethane (CBG)
- Aligned with India's De-carbonization & sustainable growth mission.



Infrastructure Consulting

Almondz Global Infra
Consultant Limited

Revenue (FY26) ~ INR 130 Crores (approx.)



Almondz Global Infra Consultant Ltd

almondz
the game changer

...Outlook



Customized Products & Technology Lead Automation

- › Further capital outlay to develop technological capabilities using AI, BIM etc.
- › Machine over Men, fully automated processes
- › Broader stack of products to offer



Attract & Retain Skilled Employees

- › Recruitment of more technical employees
- › Diversity ~ female inclusion
- › Focus on Skill Development
- › Awareness for Geospatial Education



Target International Market

- › Focus international Presence
- › Partnership, Collaboration with international players to widen geographical presence
- › Offshore-Data Production Centre on KPO model



Explore M&A Opportunities

- › Intend to continue pursuing selective strategic acquisitions to enter into new business segments and geographies



ABL Srivastava

4 decades experience
In central power sector

Certified project director level A from IPMA, Sweden

Expertise

- Project management
- Project execution
- Corporate restructuring
- Raising funds from bonds
- Infrastructure bonds
- Dealing with state electricity boards



Satish Chandra Sinha

32 Years experience

- Starting as a probationary officer & rose to the position of general manager
- Former executive director
- Member of board for industrial & financial reconstruction (BIFR)
- Honorary member of the Apex committee of the SIDBI
- Nominee director of :



Vijal Prakash Agrawal

35+ Years experience
Developing airports infrastructure from planning to commercialization

- Former CMD
- Setup over 60 national & international airports with over 200 million passenger capacity
- Led and managed an organization with over 125 airports (450 including airstrips)
- Overseeing a massive airspace 2.8 Sq. million NM.



Sudhakar Singh

B. Tech (Hons.) in civil engineering

32 Years experience

Experience in various facets of civil engineering/ contract management

Roads Highways Smart cities

Projects of all magnitude.



Sankha Dasgupta

27+ Years experience

Turnaround management Financial management Risk advisory

Corporate Finance Fund raising & restructuring

B.Com, MBA (XIMB), Certified Fraud Examiner



Sumeet Kumar Ahlawat

17+ Years experience

Highways & roads Urban planning

Physical planning tourism

Masters in Planning, Geography & diploma in Geo-informatics

Vision



- **Roads & Highways** : 90x growth in the last 10 years; expected growth of 2x in 1 year
- **Geolabs & its application** : Achieved revenue of Rs. 9 Crore and expected to cross Rs. 100 Crore in next 2 years time with current visibility.
- **Urban Development** : Growth of 2x within a year of its commencement.
- **Railways** : 10x growth in 1 year is expected.

Our fresh order book increased from ₹160 crore in FY26 to ₹100 crore during Q1 FY27 and is expected to exceed ₹400 crore during FY27.

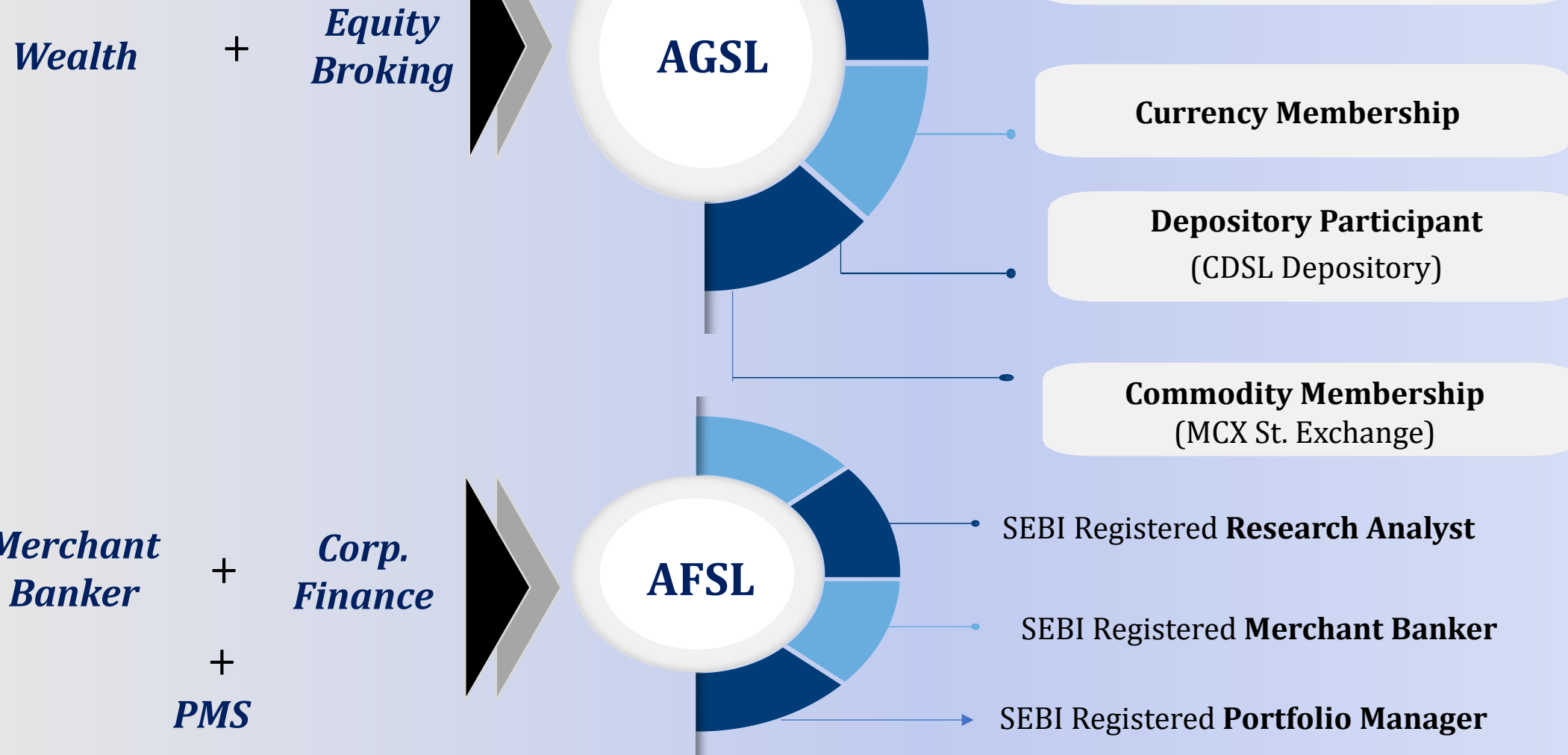
Clear visibility of achieving revenue targets

"Our approach ~ aligning AGICL Mission with India's Vision for socio-economic development"

- ***Financial Services –***

- **Almondz Global Securities Limited (AGSL) – Broking**
- **Almondz-Wealth Limited (AWL) – Wealth**
- **Almondz Financial Services Limited (AFSL) –
Investment Banking**

Regulatory Registrations ...



Investment Banking, Broking & Wealth

Core areas



Integrated Investment
Banking–Led Wealth
Platform

01

- Boutique Investment Banking and Broking–led Wealth platform with a strong advisory-first approach.
- Closely aligned with our IB clients, supporting their scale-up journey from ₹100 crore to ₹1,000 crore over the next 5 years.
- Active participation in clients’ growth stories, aiming to deliver ~3x value creation for both clients and the firm.



Professional and Experienced
Wealth Management Team

02

- Existing Wealth AUM exceeding ₹2,000 crore, comprising HNI and Ultra HNI clients.
- Niche team of 50 experienced professionals, including: 30-member sales force & 20-member operation & execution team



Proven Revenue Model
with Diversified Streams

03

- Key revenue drivers include:
 - Investment Banking advisory (fee-based income);
 - Profits from sale of investments; &
 - Broking fees from HNI / Ultra HNI clientele
- Annual revenue of ~₹30 crore, comprising:
 - ₹12 crore from Broking & Wealth Management
 - ₹18 crore from Investment Banking/Corporate Finance

An integrated investment banking–led wealth platform with an experienced team and diversified revenue streams, supporting scalable client growth and strong value creation

Advisory



Barflex Polyfilms Ltd

INR 394 Mn

BRLM for IPO



**Mangalam Infra &
Engineering**

INR 270 Mn

Transaction Advisor



Patanjali Foods Ltd

INR 43,000 Mn

Transaction Advisor
for FPO



Rathi Steel & Power

INR 1,120 Mn

Preferential Issuance



Organicut Fresh Pvt Ltd

INR 1,500 Mn

Financial Advisor



Lakeshore Realty

Merchant Banker to
Takeover Assignment



**Smartcoin
Financials
Private Limited**

INR 280 Mn

Transaction Advisory

& Many More....

Current Transactions



**Veefin Solutions
Limited**

INR 1000 Mn

Debt Structuring



**Greenjoules Pvt.
Ltd.**

INR 1500 Mn

Financial Advisory



**Daalchini Technologies Pvt
Limited**

INR 500 Mn

Transaction Advisory



**Garuda Construction
& Engineering**

INR 5000 Mn

Fundraise - QIP



**Buyofuel India
Private Limited**

INR 120 Mn

Equity Placement

RESOLVE

Resolve Biotech Pvt Ltd

Fund Raise

Transaction Advisory

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Thank You

CONSULTANTS | PARTNERS | LEADERS

