

almondz
the game changer
Almondz Global Securities Ltd.

Ref: agsl/corres/Bse/NSE/25-26/63

March 23, 2026

**The General Manager
(Listing & Corporate Relations)
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001**

**The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051**

Sub: Corrigendum to the Notice of Extraordinary General Meeting

Dear Sir/Madam,

In reference to the caption subject matter and in continuation to our intimation dated February 28, 2026 and March 13, 2026. please find enclosed herewith the Corrigendum to the Notice of Extra Ordinary General meeting ("EGM Notice"), dispatched to the shareholders on **Monday, March 23, 2026**. This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of EGM and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum.

All other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum shall remain unchanged.

The above documents are also available on the Company's website i.e. www.almondzglobal.com, on the website of the Stock Exchanges i.e. BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) at www.bseindia.com and www.nseindia.com, respectively, and the website of Central Depository Services India Limited (CDSL) <https://www.evotingindia.com/>.

Kindly take the above information on your records.

Thanking you,

Yours Faithfully,

For Almondz Global Securities Limited

**Ajay Pratap
Director Legal & Corporate Affairs & Company Secretary
DIN: 10805775**

Encl:a/a



Almondz Global Securities Limited

CIN: L74899MH1994PLC434425

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Corporate Office: F-33/3 Okhla Industrial Area, Phase –II, New Delh-110020

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Email id: Secretarial@almondz.com website: www.almondzglobal.com

**CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING DATED 27TH
MARCH, 2026**

**To,
The Members of
Almondz Global Securities Limited**

An Extra-Ordinary General Meeting of the members of Almondz Global Securities Limited will be held on Friday, 27th March 2026 at 11.00 A.M. (IST) through Video Conferencing (“VC”) or Other Audio Visual Means (“OAVM”).

The Notice of the EGM was dispatched to the Shareholders of the Company on 28th February, 2026 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circular issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

The Company had filed applications with the stock exchange namely National Stock Exchange of India Limited (“NSE”) & BSE Ltd (BSE), for seeking “In-Principle Approval” in relation to the proposed preferential issue of convertible Warrants for which the approval of the shareholders is being sought. Thereafter, the Company has received observations from NSE and directed the Company to rectify / provide additional details through Corrigendum.

This corrigendum is being issued to inform the members of the Company about certain alterations/modifications made in the Special Resolution & Explanatory Statement of Special Resolution pertaining to Item No. 1 of EGM Notice dated 25th February, 2026 and Corrigendum of Notice dated 13th March, 2026 as detailed herein below:

- 1) The “Object of the Issue” as given in point No. A of Explanatory Statement of Special Resolution pertaining to Item No. 1 as detailed in the said Notice shall be substituted and read as under:**

Objects of the Issue

The Company proposes to utilise the proceeds raised through the preferential issue (“Issue Proceeds”) for the following purposes:

1. Working Capital Requirements

A portion of the Net Proceeds will be utilised to meet the working capital requirements of the Company.

2. General Corporate Purposes

The balance of the Net Proceeds, not exceeding 20% of the total Issue Proceeds, shall be utilised towards general corporate purposes, including, inter alia, meeting ongoing corporate exigencies and contingencies, administrative and operational expenses, brand-building initiatives, technology upgradation, governance enhancement measures and such other purposes as may be permissible under applicable laws, as may be determined by the Board of Directors from time to time.

Utilisation of Issue Proceeds

As the funds to be received pursuant to the conversion of warrants will be received in tranches and the quantum of funds required at different points in time may vary, the broad range of intended utilisation of the Issue Proceeds for the aforesaid objects is set out below:

Sr. No.	Particulars	Total estimated amount to be utilised*	Tentative timeline for utilisation from the date of receipt of funds
1.	Working Capital Requirements	Rs. 11,50,00,000	Within twelve (12) months from the date of receipt of funds, including the application money received at the time of allotment of warrants as well as the balance amount received upon conversion of such warrants
2.	General Corporate Purposes	Balance amount of Rs.1,76,40,000	

*The amounts mentioned above are indicative and may vary depending upon the actual funds received and the business requirements of the Company, subject to applicable laws and approvals.

**Considering 100% conversion of Warrants into equity shares within the stipulated time.*

Given that the Preferential Issue is for convertible Warrants, the Issue Proceeds shall be received by the Company within 18 (eighteen) months from the date of allotment of the Warrants in terms of Chapter V of the SEBI ICDR Regulations, and as estimated by our management, the entire Issue Proceeds would be utilized for the all the aforementioned Objects, in phases, as per the Company's business requirements and availability of Issue Proceeds, within 12 months from the date of receipt of funds for the Warrants (as set out herein).

In terms of the NSE Circular No. NSE/CML/2022/56 dated December 13, 2022 and the BSE Circular No. 20221213-47 dated December 13, 2022, the amount specified for the aforementioned Objects may deviate +/- 10% depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors. Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the

Issue Proceeds at the discretion of the Board, subject to compliance with applicable laws.

If the Issue Proceeds are not utilised (in full or in part) for the Objects during the period stated above due to any such factors, the remaining Issue Proceeds shall be utilised in subsequent periods in such manner as may be determined by the Board, in accordance with applicable laws. This may entail rescheduling and revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure as may be determined by the Board, subject to compliance with applicable laws.

2) Point No. M – Basis on which the price has been arrived at, as given in the Explanatory Statement of the Special Resolution pertaining to Item No. 1 of the said Notice, shall be substituted and read as under:

The Equity Shares of the Company are listed on BSE Limited and National Stock Exchange of India Limited (collectively referred to as the “Stock Exchanges”). The Equity Shares of the Company are **frequently traded shares** in terms of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”).

In terms of Regulation 164(1) of Chapter V of the SEBI ICDR Regulations, the issue price of the Warrants proposed to be allotted pursuant to the Preferential Issue shall be not less than the higher of the following:

- a) The 90 trading days’ Volume Weighted Average Price (VWAP) of the Equity Shares quoted on the Stock Exchange preceding the Relevant Date, i.e., ₹16.58 (Rupees Sixteen and Fifty-Eight Paise only) per Equity Share (“90-day VWAP”); or
- b) The 10 trading days’ Volume Weighted Average Price (VWAP) of the Equity Shares quoted on the Stock Exchange preceding the Relevant Date, i.e., ₹15.64 (Rupees Fifteen and Sixty Four Paise only) per Equity Share (“10-day VWAP”); and
- c) The price determined under the valuation report obtained from an Independent Registered Valuer, in terms of Regulation 166A of Chapter V of the SEBI ICDR Regulations, i.e., ₹13.84 (Rupees Thirteen and Eighty-Four Paise only) per Equity Share (“IRV Valuation”).

The Company has voluntarily obtained the valuation report from Rupinder Kaur, Independent Registered Valuer (Registration No. IBBI/RV/06/2023/15227). The valuation report can be accessed at the following link:

https://www.almondzglobal.com/pdf/Valuation_Report_preferential_allotment.pdf

It may be noted that Regulation 166A of the SEBI ICDR Regulations is not mandatorily applicable to the present Preferential Issue, as the proposed issue does not result in a change in control of the Company and the size of the issue does not exceed 5% of the post-issue fully diluted share capital of the Company. However, the Company has obtained the valuation report as a matter of good governance.

For the purpose of computation of the 90 trading days’ VWAP and 10 trading days’ VWAP, the share prices on the National Stock Exchange of India Limited, being the Stock Exchange with higher trading volume during the preceding 90 trading days prior to the Relevant Date, have been considered.

Further, the Equity Shares of the Company have been listed on the Stock Exchanges for a period of more than 90 days prior to the Relevant Date.

It may be noted that Regulation 166A of the SEBI ICDR Regulations is not mandatorily applicable to the present Preferential Issue, as the proposed issue does not result in a change in control of the Company and the size of the issue does not exceed 5% of the post-issue fully diluted share capital of the Company. However, the Company has obtained the valuation report as a matter of good governance.

Note: Except as referred above all other terms and contents of the EGM Notice shall remain unchanged.

We would like to inform all the members to cast their votes electronically during remote e-voting period from **Tuesday, March 24, 2026 (09:00 A.M. IST)** and will end on **Thursday, March 26, 2026 (5:00 P.M. IST)** or during the EGM to be held on **Friday, 27th March 2026**, by considering the above corrigendum along with Notice of EGM.

This Corrigendum to the Notice of EGM shall form an integral part of the said Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the Notice of EGM shall always be read in conjunction with this Corrigendum.

Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes.

This corrigendum is being uploaded on the website of the Company at www.almondzglobal.com and on the website of CDSL at www.evotingindia.com and on the website of Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com & BSE Limited www.bseindia.com

**By the order of the Board of Directors
For Almondz Global Securities Limited**

**Sd/-
Ajay Pratap
Director Legal & Corporate Affairs
& Company Secretary
DIN: 10805775**

**Registered Office:
Registered Office: Level 5, Grande Palladium, 175 CST Road,
Off BKC Kalina, Santacruz Mumbai - 400098
Tel. + 91 22 67526699, Fax: +91 22 67526603
Corporate Office: F-33/3 Okhla Industrial Area, Phase -II, New Delh-110020
Tel.+ 91 -11-43500700, Fax: +91 -11-43500735
CIN: L74899MH1994PLC434425
Website: www.almondzglobal.com**

**Date: 23.03.2026
Place: New Delhi**