

## Almondz Global Securities Ltd.

Ref: agsl/corres/Bse/Nse/25-26/17

June 27, 2025

The General Manager (Listing & Corporate Relations) BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. - Intimation of investment through acquisition of shares of Almondz Insolvency Resolutions Services Private Limited, Wholly Owned Subsidiary of the Company.

Pursuant to Regulation 30 read with Schedule III Part A Para A (1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we would like to inform you that the Company has acquired the balance 67,000 Equity Shares of face value of Rs. 10 each at a price of Rs. 1 each of Almondz Insolvency Resolutions Services Private Limited (AIRSPL). With this acquisition, the Company has acquired total 1,00,000 equity shares of AIRSPL and making it a wholly owned subsidiary of the Company w.e.f. June 27, 2025.

We have enclosed herewith the details required under Regulation 30 read with Para A(1) of Part A of Schedule III of the Listing Regulations and the SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 as **Annexure -1.** 

You are requested to kindly take the same on your record.

Thanking you,

Yours Faithfully, For Almondz Global Securities Limited

Ajay Pratap Director Legal & Corporate Affairs & Company Secretary DIN: 10805775

Registered Office: Level-5, Grande Palladium, 175, CST Road, Off BKC Kalina, Santacruz(E), Vidyanagari Mumbai- 400098, Maharashtra, India. Tel. +91 22 67526699, Fax: +91 22 67526603

Corporate Office: F-33/3 Okhla Industrial Area Phase - II, New Delhi - 110020, India.

Tel.: + 91 1143500700 Fax: + 91 1143500735 CIN: L74899MH1994PLC434425

Email: secretarial@almondz.com, Website: www.almondzglobal.com



## **Almondz Global Securities Ltd.**

Annexure - 1

Disclosure under Regulation 30(6) read with Para A(1) of Part A of Schedule III of the Listing Regulations and the SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

S. No	Particulars	Description	
1	Name of the Target Company, details in brief such as size, turnover, etc		
			Amount
		Authorized	
		Equity (1,00,000 @ Rs. 10 each)	10,00,000
		Preference shares (1,20,000 @ Rs.100 each)	1,20,00,000
		Issued, Subscribed & Paid Up	
		Equity (1,00,000 @ Rs. 10 each)	10,00,000
		Preference shares (1,20,000 @ Rs.100 each)	1,20,00,000
		Treference shares (1,20,000 @ Rs.100 cach)	1,20,00,000
		<b>Turnover:</b> Nil as on 31st March, 2025	
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?  If yes, nature of interest and details thereof and whether the same is done at "arm's length";	Almondz Insolvency Resolutions Services Private Limited being a wholly owned subsidiary is a related party of the Company.  The transaction falls within the ambit of related party transactions and is at arms' length.  Except to the extent of shares held by the Company in Almondz Insolvency Resolutions Services Private Limited, the Company has no interest in AIRSPL.	
3	Industry to which the entity be acquired belongs	Financial Services	
4	Objects and impact of acquisition (Including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	This investment is part of internal restructuring programme of the Company	
5	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable	

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6	Indicative time period for completion of the acquisition	Not Applicable
7	Consideration-whether cash consideration Or share swap or any other form and details of the same;	100% subscription to the share capital in cash.
8	Cost of acquisition and/or the price at which the shares are acquired;	67,000 Equity Shares of face value of Rs. 10 each at a price of Rs. 1 each.
9	Percentage of shareholding / control acquired and /Or number of shares acquired;	100%
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Almondz Insolvency Resolutions Services Private Limited was incorporated on October 4, 2017 and is provide the services of Insolvency Professional Entity, Insolvency Professional and liquidator under the "The Insolvency and Bankruptcy Code, 2016" and notifications/ regulations issued thereunder and other related activities.  The turnover of AIRSPL for last 3 years: Nil

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