

Almondz Global Securities Limited
Compliance Report

It is hereby certified that the scheme of arrangement between Almondz Global Securities Limited and Almondz Global Infra-Consultant Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR') and the SEBI circular, including the following:

S. No.	Reference	Particulars	Whether complied or not
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied.
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities.	Complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied. Enclosed with this application as Annexure-DA
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied. Enclosed with this application as Annexure-DB
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Complied. Provision is provided in the Scheme.

For Almondz Global Securities Limited


Manoj Kumar Arora
Managing Director


Ajay Pratap
Director Legal & Corporate Affairs &
Company Secretary

Certified that the transactions/ accounting treatment provided in the scheme of arrangement between Almondz Global Securities Limited and Almondz Global Infra-Consultant Limited are in compliance with all the Accounting Standards applicable to a listed entity.

For Almondz Global Securities Limited


Rajeev Kumar
Chief Financial Officer




Manoj Kumar Arora
Managing Director

Date: 02.09.2026

Registered Office : Level - 5, Grande Palladium, 175, CST Road, Off BKC Kalina, Santacruz (E), Vidyanagari Mumbai - 400 098, Maharashtra, India.

Tel. : +91 22 6643 7600 Fax : +91 22 6643 7700

Corporate Office : F-33/3, Okhla Industrial Area Phase - II, New Delhi - 110 020, India. Tel. : +91 11 4350 0700, Fax : +91 11 4350 0735

CIN : L74899MH1994PLC434425 Email : secretarial@almondz.com Website : www.almondzglobal.com