

almondz
the game changer
Almondz Global Securities Ltd.

000608

The General Manager
(Listing & Corporate Relations)
BSE Ltd.
Bandra Kurla Complex,
Dalal Street, Mumbai - 400001

Dear Sir/Madam

Ref: Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulation 2015 (SEBI LODR Regulations)

Sub: Application for obtaining approval under Regulations 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") for the Composite Scheme of Arrangement amongst Almondz Global Securities Limited and Almondz Broking Services Limited and Avonmore Capital & Management Services Limited and Almondz Finanz Limited and Apricot Infosoft Private Limited and Avonmore Developer Private Limited and Anemone Holding Private Limited and Almondz Insolvency Resolutions Services Private Limited and their respective shareholders and creditors.

We hereby confirm that Almondz Global Securities Limited has initiated the process of obtaining the no objection certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A(2)(k) of Part I of SEBI Circular SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 and we shall submit the same with the Exchange before the receipt of the No-objection letter from the stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2025.

Thanking you,

For Almondz Global Securities Limited



Ajay Pratap
Director Legal & Corporate Affairs & Company Secretary
DIN: 10805775



Date: May 01, 2025
Place: New Delhi