

almondz
the game changer
Almondz Global Securities Ltd.

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai -400051

Dear Sir/Madam

Ref: Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulation 2015 (SEBI LODR Regulations)

Sub: Application for obtaining approval under Regulations 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") for the Composite Scheme of Arrangement amongst Almondz Global Securities Limited and Almondz Broking Services Limited and Avonmore Capital & Management Services Limited and Almondz Finanz Limited and Apricot Infsoft Private Limited and Avonmore Developer Private Limited and Anemone Holding Private Limited and Almondz Insolvency Resolutions Services Private Limited and their respective shareholders and creditors.

We hereby confirm that:

- i. No material event impacting the valuation has occurred during the intervening period of filing of the Scheme documents with the stock exchanges and period under consideration for valuation.
- ii. Declaration/details on any past defaults of listed debt obligations of the entities forming part of the Scheme: **Not Applicable**

Thanking you,

For Almondz Global Securities Limited


Ajay Pratap
Director Legal & Corporate Affairs & Company Secretary
DIN: 10805775

Date: May 01, 2025
Place: New Delhi