

Almondz Global Securities Limited

Compliance Report

It is hereby certified that the draft Composite scheme of arrangement involving Almondz Global Securities Limited and Almondz Broking Services Limited and Avonmore Capital & Management Services Limited and Almondz Finanz Limited and Apricot Infosoft Private Limited and Avonmore Developer Private Limited and Anemone Holding Private Limited and Almondz Insolvency Resolutions Services Private Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR') and the SEBI circular, including the following:

S. No.	Reference	Particulars	Whether complied or not
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied. Corporate Governance Report as on 31 st March, 2025.
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities.	Complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Complied. Provided in the Scheme.

For Almondz Global Securities Limited


Manoj Kumar Arora
Managing Director




Ajay Pratap
Director Legal & Corporate Affairs &
Company Secretary

Certified that the transactions/ accounting treatment provided in the draft Composite scheme of arrangement involving Almondz Global Securities Limited and Almondz Broking Services Limited and Avonmore Capital & Management Services Limited and Almondz Finanz Limited and Apricot Infosoft Private Limited and Avonmore Developer Private Limited and Anemone Holding Private Limited and Almondz Insolvency Resolutions Services Private Limited are in compliance with all the Accounting Standards applicable to a listed entity.

For Almondz Global Securities Limited


Rajeev Kumar
Chief Financial Officer




Manoj Kumar Arora
Managing Director

Date: May 01, 2025