

Almondz Global Securities Ltd.

Almondz Global Securities Limited  
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001  
Statement of Standalone Unaudited Financial Results for the Quarter/Nine months ended 31 December 2018

(Amount in Rs. Lacs)

Particulars	Quarter ended			Year to date (nine months)		Year ended
	31 Dec 2018 (unaudited)	30 Sep 2018 (unaudited)	31 Dec 2017 (unaudited)	31 Dec 2018 (unaudited)	31 Dec 2017 (unaudited)	31 March 2018 (audited)
1 Revenue from operations	865	898	1,396	2,568	2,650	3,450
2 Other income	69	67	80	195	406	547
3 Total Revenue	934	965	1,476	2,763	3,056	3,997
4 Expenses	323	362	332	1,052	1,024	1,358
(a) Employees benefit expenses	2	11	67	54	200	252
(b) Finance cost	19	25	18	61	56	74
(c) Depreciation and amortisation expense	573	513	1,013	1,463	1,634	2,093
(d) Other expenses	917	911	1,430	2,630	2,914	3,777
Total Expenses	917	911	1,430	2,630	2,914	3,777
5 Profit/ (loss) before exceptional and extraordinary items and tax (3-4)	17	54	46	133	142	220
6 Exceptional items	-	-	-	-	1	1
7 Profit/ (loss) before extraordinary items and tax (5-6)	17	54	46	133	141	219
8 Extraordinary items	-	-	-	-	-	-
9 Profit/ (loss) before tax (7-8)	17	54	46	133	141	219
10 Tax expense	3	11	10	29	34	52
(a) Current tax	(2)	(1)	-	(3)	3	3
(b) Current tax for earlier years	-	-	-	-	-	-
(c) MAT credit entitlement	-	-	-	-	(5)	(67)
(d) Deferred tax	1	10	10	26	32	(12)
Total Tax Expense	16	44	36	107	109	231
11 Profit/ (loss) for the period (9-10)	16	44	36	107	109	231
12 Paid-up equity share capital (face value of Rs. 6 each)	1,553	1,553	1,553	1,553	1,553	1,553
13 Reserve excluding revaluation reserves	-	-	-	-	-	10,991
14 Earnings per share (of Rs. 6 each) (un-annualised)	0.06	0.17	0.14	0.41	0.42	0.89
a) Basic earnings per share (Rs.)	0.06	0.17	0.14	0.41	0.42	0.89
b) Diluted earnings per share (Rs.)	0.06	0.17	0.14	0.41	0.42	0.89

Notes:

- The statement of unaudited financial results for quarter ended 31 December 2018 has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on 11 February 2019. The Statutory Auditors of the Company have conducted Limited review of these financial results in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation 2015. The same has been filed with NSE and BSE and is also available on the Company's website at www.almondzglobal.com
- The statement is prepared in accordance with the requirement of Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014.
- Previous period /year figures have been regrouped/ reclassified, wherever necessary.

For and on behalf of the Board of  
Almondz Global Securities Limited

Navjeet Singh Sobti  
Vice Chairman &  
Managing Director  
DIN : 00008393

Place: New Delhi  
Date: 11- Feb- 2019

SEBI Merchant Banking Registration No. INM00000834

F - 33/3 Okhla Industrial Area Phase - II, New Delhi - 110 020, India. Tel.: + 91 11 4350 0700 / 800 Fax : + 91 11 4350 0735, 4350 0787

CIN : L74899DL1994PLC059839 © Email : delhi@almondz.com © Website : www.almondzglobal.com

Registered Office: 2<sup>nd</sup> Floor, 3 Scindia House, Janpath, New Delhi 110001 India. Tel.: +91 11 4151 4666-669, Fax: +91 11 4151 4665

Almondz Global Securities Ltd.

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Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001

Standalone Unaudited Segment wise revenue, results, Segment assets and Segment liabilities for the Quarter/ Nine months ended 31 December 2018

Particulars	Quarter ended			Year to date (Nine months ended)		Year ended
	31 Dec 2018 (unaudited)	30 Sep 2018 (unaudited)	31 Dec 2017 (unaudited)	31 Dec 2018 (unaudited)	31 Dec 2017 (unaudited)	31 March 2018 (audited)
	(Amount In Rs. Lacs)					
<b>Segment Revenue</b>						
(a) Debt and equity market operations	62	(71)	59	2	137	127
(b) Corporate finance/ advisory fees	149	438	967	911	1,397	1,761
(c) Wealth Advisory / Broking activities	236	279	340	831	1,004	1,334
(d) Infrastructure advisory	418	252	30	824	112	228
<b>Income from Operations</b>	<b>865</b>	<b>898</b>	<b>1,396</b>	<b>2,668</b>	<b>2,650</b>	<b>3,460</b>
<b>Segment results</b>						
Profit before tax and interest from each segment						
(a) Debt and equity market operations	(13)	(176)	15	(282)	30	(48)
(b) Corporate finance/ advisory fees	18	281	84	472	223	433
(c) Wealth Advisory / Broking activities	(9)	(15)	15	(16)	(10)	4
(d) Infrastructure advisory	50	23	3	88	(10)	(29)
<b>Total</b>	<b>46</b>	<b>113</b>	<b>117</b>	<b>262</b>	<b>233</b>	<b>360</b>
Less:						
1) Unallocable interest	1	3	54	27	147	185
2) Other unallocable expenditure (net off unallocable income)	28	56	17	102	(55)	(44)
<b>Profit before tax</b>	<b>17</b>	<b>54</b>	<b>46</b>	<b>133</b>	<b>141</b>	<b>219</b>
<b>Segment Assets</b>						
(a) Debt and equity market operations	1,243	1,195	1,879	1,243	1,879	1,507
(b) Corporate finance/ advisory fees	145	524	917	145	917	380
(c) Wealth Advisory / Broking activities	2,634	3,096	2,954	2,634	2,954	3,253
(d) Infrastructure advisory	1,351	921	537	1,351	537	646
(e) Unallocated*	10,850	10,948	11,144	10,850	11,144	10,354
<b>Total Segment Assets</b>	<b>16,223</b>	<b>16,684</b>	<b>17,431</b>	<b>16,223</b>	<b>17,431</b>	<b>16,140</b>
<b>Segment Liabilities</b>						
(a) Debt and equity market operations	184	144	300	184	300	67
(b) Corporate finance/ advisory fees	35	75	755	35	755	73
(c) Wealth Advisory / Broking activities	1,616	1,939	1,782	1,616	1,782	1,665
(d) Infrastructure advisory	395	222	79	395	79	93
(e) Unallocated**	1,344	1,669	2,094	1,344	2,034	1,698
	<b>3,574</b>	<b>4,049</b>	<b>5,010</b>	<b>3,574</b>	<b>5,010</b>	<b>3,596</b>

\* Unallocated Assets includes :

- Investments in subsidiaries	6,418	6,418	6,418	6,418	6,418	6,418
- Unallocated Fixed Assets	3,053	3,069	3,098	3,053	3,098	3,069
- Loans to subsidiaries	392	551	663	392	663	13
- Other Current & Non Current Assets	987	910	965	987	965	834

\*\* Unallocated Liabilities includes :

- Long term borrowings	725	806	1,041	725	1,041	973
- Other Current Liabilities	619	863	1,053	619	1,053	725

For and on behalf of the Board of  
Almondz Global Securities Limited

Navjeet Singh Sobti  
Vice Chairman  
Managing Director  
DIN : 00008393

Place: New Delhi  
Date: 11- Feb- 2019

SEBI Merchant Banking Registration No. INM00000834

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**MOHAN GUPTA & COMPANY  
CHARTERED ACCOUNTANTS**

**B-2A/37, JANAK PURI,  
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email:mohan.mgc@gmail.com  
website:www.camohangupta.com**

**INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS  
TO THE BOARD OF DIRECTORS**

**ALMONDZ GLOBAL SECURITIES LIMITED**

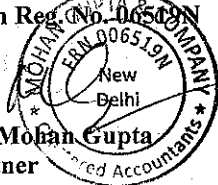
1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results ('the statement') of the company, **ALMONDZ GLOBAL SECURITIES LIMITED** ("the company") for the quarter ended **31 December, 2018** being submitted by the company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

This Statement is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by an Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting (AS 25) prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI ( Listing Obligation and Disclosure Requirements) Regulation, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Mohan Gupta & Co.  
Chartered Accountants  
Firm Reg. No. 006519N**

**CA Mohan Gupta  
Partner  
M.no-082466  
Date : 11-02-2019  
Place : New Delhi**



Almondz Global Securities Ltd.

Almondz Global Securities Limited  
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001  
Statement of consolidated unaudited financial results for Quarter/ Nine Months ended 31 December 2018

Particulars	Quarter ended			Nine Months ended		Year ended
	31 December 2018	30 September 2018	31 December 2017	31 December 2018	31 December 2017	31 March 2018
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Revenue from operations	1,910	1,832	2,517	5,817	5,189	7,160
2 Other income	60	49	68	169	361	515
3 Total Revenue	1,970	1,881	2,585	5,986	5,550	7,675
4 Expenses :	800	775	695	2,347	2,027	2,735
(a) Employees benefit expenses	57	56	66	199	229	298
(b) Finance Cost	40	43	34	118	93	127
(c) Depreciation & amortisation expense	958	824	1,692	2,678	2,902	4,028
(d) Other expenses	1,855	1,698	2,487	5,342	5,261	7,188
Total expenditure	115	183	98	644	299	487
5 Profit/ (loss) before exceptional and extraordinary items and tax (3-4)	3	1	1	4	-	-
6 Exceptional items	112	182	97	640	299	487
7 Profit/ (loss) from before extraordinary items and tax (5-6)	-	-	-	-	-	-
8 Extraordinary items	112	182	97	640	299	487
9 Profit/ (loss) before tax (7-8)	-	-	-	-	-	-
10 Tax expense :	32	32	7	99	46	92
(a) Current tax	(19)	(1)	-	(20)	1	2
(b) Current tax for earlier years	-	-	-	-	-	-
(c) MAT credit entitlement	(2)	4	(2)	(1)	(5)	(76)
(d) Deferred tax	11	36	5	78	42	18
10 Total Tax expense :	101	147	92	562	257	469
11 Profit/ (loss) for the period (9-10)	92	21	44	214	137	165
12 Share of profit/ (loss) in associates	-	-	-	-	(1)	(1)
13 Minority interest	193	168	136	776	393	633
14 Net profit from ordinary activities after tax, minority interest and share of profit/ (loss) in associate companies (11+12-13)	1,553	1,553	1,553	1,553	1,553	1,553
15 Paid-up equity share capital (Face value of Rs. 6 each)	-	-	-	-	-	11,637
16 Reserve excluding revaluation reserves	-	-	-	-	-	-
17 Earnings per share before extra ordinary items (of Rs.6 each) (un-annualised)	0.75	0.65	0.53	3.39	1.53	2.45
a) Basic earnings per share (Rs.)	0.75	0.65	0.53	3.39	1.53	2.45
b) Diluted earnings per share (Rs.)	-	-	-	-	-	-

Notes:

- The statement of consolidated unaudited financial results for quarter ended 31 December 2018 has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on 11 February 2019. The Statutory Auditors of the Company have conducted limited review of these financial results in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation 2015.
- The statement is prepared in accordance with the requirement of Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014, wherein the financial results of the Company subsidiaries and associates and joint ventures are consolidated with the financial results of the Company.
- The consolidated results for the Quarter ended 31 December 2018,  
**Subsidiaries:**  
a. M/s Almondz Finanz Limited.  
b. M/s Almondz Commodities Private Limited.  
c. M/s Almondz Wealth Advisors Limited.  
d. M/s Skiffle Healthcare Services Limited.  
e. M/s Almondz Global Infra- Consultant Limited.  
f. M/s North Square Projects Private Limited.  
g. M/s Almondz Debt Advisors Limited.  
**Associates:**  
a. M/s Premier Alcobev Private Limited.  
b. M/s Almondz Insolvency Resolution Services Private Limited.
- Previous period / year's figures have been regrouped / reclassified, wherever necessary.
- Key Standalone Financial information is given below:

Particulars	Quarter ended			Nine Months ended		Year ended
	31 December 2018	30 September 2018	31 December 2017	31 December 2018	31 December 2017	31 March 2018
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total Revenue	934	965	1,476	2,763	3,056	3,997
Profit/Loss before tax	17	54	46	133	141	219
Profit/Loss after tax	16	44	36	107	109	231

SEBI Merchant Banking Registration No. INM00000834

Almondz Global Securities Ltd.

Almondz Global Securities Limited (Consolidated)

Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi -110001

Segment wise revenue, results and segment assets / liabilities for the Quarter / Nine Months ended 31 December 2018

Particulars	Quarter ended			Nine Months ended		Year ended
	31 December 2018	30 September 2018	31 December 2017	31 December 2018	31 December 2017	31 March 2018
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>Segment Revenue</b>						
(a) Debt and equity market operations	62	(76)	79	10	154	115
(b) Corporate finance/advisory fees	149	438	966	912	1,396	1,761
(c) Wealth Advisory / Broking activities	344	405	460	1,180	1,292	1,744
(d) Finance activities	119	120	439	635	667	746
(e) Infrastructure advisory	1,124	854	507	2,810	1,534	2,558
(f) Healthcare activities	100	85	61	250	133	217
(g) Others*	12	6	5	20	13	19
<b>Total</b>	<b>1,910</b>	<b>1,832</b>	<b>2,517</b>	<b>5,817</b>	<b>5,189</b>	<b>7,160</b>
<b>Income from Operations</b>	<b>1,910</b>	<b>1,832</b>	<b>2,517</b>	<b>5,817</b>	<b>5,189</b>	<b>7,160</b>
<b>Segment Results</b>						
Profit before tax and interest from each segment						
(a) Debt and equity market operations	(15)	(172)	4	(286)	(55)	(195)
(b) Corporate finance/advisory fees	18	282	684	473	818	1,028
(c) Wealth Advisory / Broking activities	(9)	(13)	20	4	11	35
(d) Finance activities	72	91	(511)	380	(289)	(214)
(e) Infrastructure advisory	84	87	(15)	235	11	70
(f) Healthcare activities	4	4	1	9	(38)	(24)
(g) Others*	1	1	3	6	8	6
<b>Total</b>	<b>155</b>	<b>280</b>	<b>186</b>	<b>821</b>	<b>466</b>	<b>706</b>
Less:						
1) Unallocable interest	2	9	39	33	134	165
2) Other unallocable expenditure (net off unallocable income)	41	89	50	148	33	54
<b>Profit before tax</b>	<b>112</b>	<b>182</b>	<b>97</b>	<b>640</b>	<b>299</b>	<b>487</b>
<b>Segment Assets</b>						
(a) Debt and equity market operations	1,253	1,200	1,967	1,253	1,967	2,035
(b) Corporate finance/advisory fees	148	526	1,754	148	1,754	382
(c) Wealth Advisory / Broking activities	3,008	3,499	3,264	3,008	3,264	3,643
(d) Finance activities	3,969	4,070	2,148	3,969	2,148	3,229
(e) Infrastructure advisory	3,603	3,446	2,535	3,603	2,535	2,726
(f) Healthcare activities	644	598	490	644	490	450
(h) Others*	2,080	2,074	2,130	2,080	2,130	2,138
(i) Unallocated	4,935	4,734	4,490	4,935	4,490	4,151
<b>Total</b>	<b>19,641</b>	<b>20,147</b>	<b>18,778</b>	<b>19,641</b>	<b>18,778</b>	<b>18,754</b>
<b>Segment Liabilities</b>						
(a) Debt and equity market operations	184	144	318	184	318	588
(b) Corporate finance/advisory fees	45	85	867	45	867	83
(c) Wealth Advisory / Broking activities	1,758	2,058	1,896	1,758	1,896	1,355
(e) Finance activities	213	257	7	213	7	7
(f) Infrastructure advisory	1,654	1,952	1,039	1,654	1,039	1,591
(g) Healthcare activities	129	137	70	129	70	80
(h) Others*	47	49	5	47	5	157
(i) Unallocated	1,647	1,704	1,629	1,647	1,629	1,708
<b>Total</b>	<b>5,677</b>	<b>6,385</b>	<b>5,831</b>	<b>5,677</b>	<b>5,831</b>	<b>5,569</b>

Others include:-

a) investment in associates (Premier Alcobev Private Limited) through subsidiary	1,928	1,837	1,683	1,928	1,683	1,715
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Unallocated include:-

a) Unallocated fixed assets	3,078	3,188	3,188	3,078	3,188	3,188
b) Other current / non current assets	1,857	1,546	1,302	1,857	1,302	963

\*The businesses which are not reportable segments during the period / year have been grouped under the 'Others' segment.

For and on behalf of the Board of  
Almondz Global Securities Limited

Navjeet Singh Sobti  
Vice Chairman &  
Managing Director  
DIN : 00008393

Place: New Delhi  
Date: 11 February 2019

SEBI Merchant Banking Registration No. INM000000834

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**MOHAN GUPTA & COMPANY  
CHARTERED ACCOUNTANTS**

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email:mohan.mgc@gmail.com  
website:www.camohangupta.com**

**INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS  
TO THE BOARD OF DIRECTORS**

**ALMONDZ GLOBAL SECURITIES LIMITED**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results ('the statement') of the company, **ALMONDZ GLOBAL SECURITIES LIMITED** ("the company") for the quarter ended **31 December, 2018** being submitted by the company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

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**For Mohan Gupta & Co.  
Chartered Accountants  
Firm Reg. No. 06519N**



**CA Mohan Gupta  
Partner  
M.no-082466  
Date : 11-02-2019  
Place : New Delhi**