

Almondz Global Securities Ltd.

Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Statement of Standalone Unaudited Financial Results for the Quarter ended 30 June 2017
(Reinstated and prepared based on Indian GAAP)

(Amount in Rs. Lacs)

	Particulars	Quarter ended			Year ended
		30 June 2017 (Unaudited)	31 Mar 2017 (Audited)	30 June 2016 (Unaudited)	31 Mar 2017 (Audited)
1	Revenue from operations	599	742	789	2,942
2	Other income	229	114	90	440
3	Total Revenue	828	856	879	3,382
4	Expenses				
(a)	Employees benefit expenses	334	314	359	1,290
(b)	Finance cost	49	73	88	350
(c)	Depreciation and amortisation expense	19	20	38	121
(d)	Other expenses	339	390	370	1,482
	Total Expenses	741	797	855	3,243
5	Profit/ (loss) before exceptional and extraordinary items and tax (3-4)	87	59	24	139
6	Exceptional items	-	-	1	2
7	Profit/ (loss) before extraordinary items and tax (5-6)	87	59	23	137
8	Extraordinary items	-	-	-	-
9	Profit/ (loss) before tax (7-8)	87	59	23	137
10	Tax expense				
(a)	Current tax	22	1	6	28
(b)	Current tax for earlier years	3	-	1	8
(c)	MAT credit entitlement	-	-	-	-
(d)	Deferred tax	-	(50)	-	(50)
	Total Tax Expense	25	(49)	7	(14)
11	Profit/ (loss) for the period (9-10)	62	108	16	151
12	Paid-up equity share capital (face value of Rs. 6 each)	1,553	1,553	1,553	1,553
13	Reserve excluding revaluation reserves	-	-	-	10,759
14	Earnings per share (of Rs. 6 each) (un-annualised)				
a)	Basic earnings per share (Rs.)	0.24	0.42	0.06	0.58
b)	Diluted earnings per share (Rs.)	0.24	0.42	0.06	0.58

Notes:

- The statement of unaudited financial results for quarter ended 30 June 2017 has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on 06 December 2017. The Statutory Auditors of the Company have carried out Limited Review of these results and the results are being published in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation 2015.
- The Company has declared the Financial Results for the 1st Quarter ended 30 June 2017 based on Ind AS, inadvertently. It has now been observed that the merchant banking / broking companies etc., are included in the definition of NBFC for the purpose of applicability of Ind AS vide MCA Notification No. 217 dated 30 March 2016 according to which Ind AS shall apply to us only w.e.f. 01-04-2019. Accordingly, the Financial Results for the 1st Quarter ended 30 June 2017 have been reinstated and prepared based on Indian GAAP.
- It is pertinent to note that there is no impact (material or otherwise) in the total revenue and profit after tax of the company in the Financial Results for 1st Quarter ended 30 June 2017 as per Indian GAAP in place of Ind AS except for reclassification/regrouping of various heads.
- The statement is prepared in accordance with the requirement of Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014.
- Previous period /year figures have been regrouped/ reclassified, wherever necessary.

Jagdeep Singh
Almondz Global Securities Limited
New Delhi
* Partner

SEBI Merchant Banking Registration No. INM000000834

F - 33/3 Okhla Industrial Area Phase - II, New Delhi - 110 020, India. Tel.: + 91 11 4350 0700 / 800 Fax : + 91 11 4350 0735, 4350 0787

CIN : L74899DL1994PLC059839 * Email : delhi@almondz.com * Website : www.almondzglobal.com

Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi 110001 India.Tel.: +91 11 4151 4666-669, Fax: +91 11 4151 4665

Almondz Global Securities Ltd.

Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Segment wise revenue, results, Segment assets and Segment liabilities for the quarter ended 30 June 2017

(Amount in Rs. Lacs)

Particulars	Quarter ended			Year ended
	30 June 2017 (Unaudited)	31 March 2017 (Audited)	30 June 2016 (Unaudited)	31 March 2017 (Audited)
Segment Revenue				
(a) Debt and equity market operations	10	92	(50)	33
(b) Corporate finance/ advisory fees	264	292	416	1,218
(c) Wealth Advisory / Broking activities	318	353	331	1,421
(d) Infrastructure advisory	7	5	92	270
Income from Operations	599	742	789	2,942
Segment results				
Profit before tax and interest from each segment				
(a) Debt and equity market operations	(6)	(19)	(155)	(431)
(b) Corporate finance/ advisory fees	105	182	296	863
(c) Wealth Advisory / Broking activities	(39)	43	(11)	103
(d) Infrastructure advisory	(18)	(97)	3	(61)
Total	42	109	133	474
Less:				
1) Unallocable interest	40	74	53	228
2) Other unallocable expenditure (net off unallocable income)	(85)	(24)	57	109
Profit before tax	87	59	23	137
Segment Assets				
(a) Debt and equity market operations	839	1,576	1,003	1,576
(b) Corporate finance/ advisory fees	224	325	403	325
(c) Wealth Advisory / Broking activities	2,987	2,319	2,576	2,319
(d) Infrastructure advisory	514	591	714	591
(e) Unallocated*	11,039	11,043	10,795	11,043
Total Segment Assets	15,603	15,854	15,491	15,854
Segment Liabilities				
(a) Debt and equity market operations	38	441	16	441
(b) Corporate finance/ advisory fees	3	72	41	72
(c) Wealth Advisory / Broking activities	1,404	1,265	1,046	1,265
(d) Infrastructure advisory	52	98	123	98
(e) Unallocated	1,732	1,666	2,089	1,666
Total Segment Liabilities	3,229	3,542	3,315	3,542

* Unallocated Assets includes :

- Investments in subsidiaries	6,011	6,011	5,807	6,011
- Unallocated Fixed Assets	3,130	3,125	3,228	3,125
- Loans to subsidiaries	1,200	718	558	718
- Other Current & Non Current Assets	698	1,188	1,202	1,188

For and on behalf of the Board of
Almondz Global Securities Limited

Place: New Delhi
Date : 6 December 2017



Jagdeep Singh

Jagdeep Singh
Wholtime Director

SEBI Merchant Banking Registration No. INM00000834

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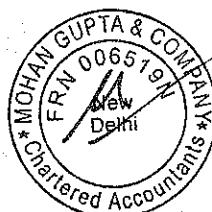
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**INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS
TO THE BOARD OF DIRECTORS
ALMONDZ GLOBAL SECURITIES LIMITED**

1. We have reviewed the revised accompanying Statement of Standalone Unaudited Financial Results ('the statement') of the company, **ALMONDZ GLOBAL SECURITIES LIMITED** ("the company") for the quarter ended **30 June, 2017** being submitted by the company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

This Statement is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by an Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting (AS 25) prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.
4. The company has adopted Indian Accounting Standards (INDAS) for the quarter ended 30.06.2017. But, later on company realized that INDAS is not applicable to them as per the MCA Notification No.217, dated 30th March 2016. As per the notification, Non-Banking Financial Company means a Company as defined in clause (f) of section 45-I of the Reserve Bank of India Act, 1934 and includes Housing Finance Companies, Merchant Banking companies, Micro Finance Companies, Mutual Benefit Companies, Venture Capital Fund Companies, Stock Broker or Sub-Broker Companies, Nidhi Companies, Chit Companies, Securitization and Reconstruction Companies, Mortgage Guarantee Companies, Pension Fund Companies, Asset Management Companies and Core Investment Companies. Since, company is a Merchant Banking/Stock Broking Company, therefore it will be consider as NBFC Company and have applied Indian GAAP.



5. The comparative financial information of the company for the quarter ended 30th June 2016 was reviewed by the predecessor auditor and the financial statements of the company for the year ended 31st March 2017, were audited by the predecessor auditor who expressed an unmodified opinion on those financial information/ financial statement.

For Mohan Gupta & Co.

Chartered Accountants

Firm Reg. No. 06519N

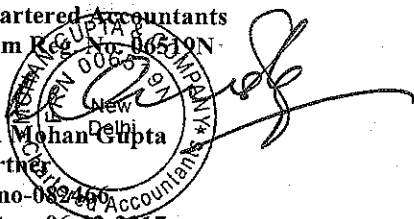
CA Mohan Gupta

Partner

M.no-082466

Date : 06-12-2017

Place : New Delhi



Almondz Global Securities Ltd.

Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Statement of Consolidated audited Financial Results for the financial Year and Quarter ended 30 June 2017
(Reinstated and prepared based on Indian GAAP)

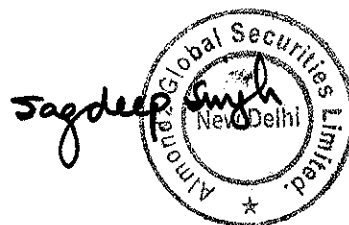
Particulars	Amount in Rs. Lacs			
	Quarter ended		Year ended	
	30 June 2017 (Unaudited)	31 March 2017 (Audited)	30 June 2016 (Unaudited)	31 March 2017 (Audited)
1 Revenue from operations	1,350	1,390	1,155	5,110
2 Other income (including interest income)	229	89	117	371
3 Total Revenue	1,579	1,479	1,272	5,481
4 Expenses :				
(a) Employees cost	647	586	525	2,251
(b) Finance cost	60	78	102	381
(c) Depreciation and amortisation expense	29	28	45	153
(d) Other expenses	689	939	551	2,731
Total expenditure	1,425	1,631	1,223	5,516
5 Profit/ (loss) before exceptional and extraordinary items and tax (3 - 4)	154	(152)	49	(35)
6 Exceptional items	-	-	1	3
7 Profit/ (loss)from before extraordinary items and tax (5 - 6)	154	(152)	48	(38)
8 Extraordinary items	-	-	-	-
9 Profit/ (loss) before tax (7-8)	154	(152)	48	(38)
10 Tax expense :				
(a) Current tax	43	(82)	61	48
(b) Current tax for earlier years	3	(2)	-	12
(c) MAT credit entitlement	-	-	-	-
(d) Deferred tax	3	(48)	-	(52)
10 Total Tax expense :	49	(132)	61	8
11 Profit/ (loss) for the period (9-10)	105	(20)	(13)	(46)
12 Share of profit/ (loss) in associates	45	(39)	41	84
13 Minority interest	-	-	-	-
14 Net profit from ordinary activities after tax, minority interest and share of profit/(loss) in associate companies (11+12-13)	150	(59)	28	38
15 Paid-up equity share capital (Face value of Rs. 6 each)	1,553	1,553	1,553	1,553
16 Reserve excluding revaluation reserves	-	-	-	10,999
17 Earnings per share before extra ordinary items (of Rs.6 each) (un-annualised)				
a) Basic earnings per share (Rs.)	0.58	(0.23)	0.11	0.15
b) Diluted earnings per share (Rs.)	0.58	(0.23)	0.11	0.15

Notes:

- 1 Key Standalone Financial Information is given below:

Particulars	Amount in Rs. Lacs			
	Quarter ended		Year ended	
	30 June 2017 (Unaudited)	31 March 2017 (Audited)	30 June 2016 (Unaudited)	31 March 2017 (Audited)
Total Revenue	828	856	879	3,382
Profit/Loss before tax	87	59	23	137
Profit/Loss after tax	62	108	16	151

- 2 The statement of consolidated unaudited financial results for quarter ended 30 June 2017 has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on 06 December 2017. The Statutory Auditors of the Company have carried out Limited Review of these results and the results are being published in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation 2015.
- 3 The Company has declared the Financial Results for the 1st Quarter ended 30 June 2017 based on Ind AS, inadvertently.. It has now been observed that the merchant banking / broking companies etc., are included in the definition of NBFC for the purpose of applicability of Ind AS vide MCA Notification No. 217 dated 30 March 2016 according to which Ind AS shall apply to us only w.e.f. 01-04-2019. Accordingly, the Financial Results for the 1st Quarter ended 30 June 2017 have been reinstated and prepared based on Indian GAAP.
- 4 It is pertinent to note that there is no impact (material or otherwise) in the total revenue and profit after tax of the company in the Financial Results for 1st Quarter ended 30 June 2017 as per Indian GAAP in place of Ind AS except for reclassification/regrouping of various heads.
- 5 The statement is prepared in accordance with the requirement of Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014, wherein the financial results of the Company subsidiaries and associates and joint ventures are consolidated with the financial results of the Company.
- 6 The consolidated results for the Quarter ended 30 June 2017, include the results of followings :
- Subsidiaries:**
- M/s Almondz Finanz Limited.
 - M/s Almondz Commodities Private Limited.
 - M/s Almondz Wealth Advisors Limited.
 - M/s Skiffle Healthcare Services Limited.
 - M/s Almondz Global Infra- Consultant Limited.
 - M/s North Square Projects Private Limited.
 - M/s Almondz Debt Advisors Limited.
- Associates:**
- M/s Premier Alcobev Private Limited.
- 7 Previous period / year's figures have been regrouped / reclassified, wherever necessary.



SEBI Merchant Banking Registration No. INM000000834

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Almondz Global Securities Ltd.

Almondz Global Securities Limited (Consolidated)
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi -110001
Segment wise revenue, results and segment assets / liabilities for the financial year and Quarter ended 30 June 2017

Amount in Rs. Lacs

Particulars	Quarter ended			Year ended
	30 June 2017 (Unaudited)	31 March 2017 (Unaudited)	30 June 2016 (Unaudited)	31 March 2017 (Audited)
Segment Revenue				
(a) Debt and equity market operations	8	109	28	122
(b) Corporate finance/advisory fees	264	207	416	1,218
(c) Broking activities	386	372	337	1,507
(e) Finance activities	110	275	51	491
(f) Infrastructure advisory	556	390	262	1,571
(g) Healthcare Services	24	35	58	194
(h) Others*	2	2	3	7
Total	1,350	1,390	1,155	5,110
Income from Operations	1,350	1,390	1,155	5,110
Segment Results				
Profit before tax and interest from each segment				
(a) Debt and equity market operations	(40)	(45)	(138)	(545)
(b) Corporate finance/advisory fees	102	146	296	858
(c) Broking activities	(23)	41	(20)	108
(d) Finance activities	131	(88)	47	120
(e) Infrastructure advisory	10	(69)	6	12
(f) Healthcare Services	(34)	(46)	(28)	(139)
(g) Others*	3	(2)	6	11
Total	148	(63)	169	425
Less:				
1) Unallocable interest	40	74	53	226
2) Other unallocable expenditure (net off unallocable income)	(45)	15	68	237
Profit before tax	153	(152)	48	(38)
Segment Assets				
(a) Debt and equity market operations	822	1,827	1,358	1,827
(b) Corporate finance/advisory fees	225	327	403	327
(c) Broking activities	3,287	2,574	4,317	2,574
(d) Finance activities	3,504	3,120	3,342	3,120
(e) Infrastructure advisory	2,228	1,860	1,382	1,860
(g) Healthcare Services	442	451	404	451
(h) Others*	1,856	1,867	1,822	1,867
(i) Unallocated	4,308	4,877	4,808	4,877
Total	16,673	16,903	17,836	16,903
Segment Liabilities				
(a) Debt and equity market operations	67	657	37	657
(b) Corporate finance/advisory fees	11	78	41	78
(c) Broking activities	1,490	1,339	2,586	1,339
(e) Finance activities	9	8	9	8
(f) Infrastructure advisory	621	493	277	493
(g) Healthcare Services	82	93	79	93
(h) Others*	9	11	7	11
(i) Unallocated	1,681	1,672	2,257	1,672
Total	3,971	4,351	5,293	4,351

Others include:-

a) investment in associates (Premier Alcobev Private Limited) through subsidiary

1,582 1,573 1,558 1,573

Unallocated include:-

a) Unallocated fixed assets

3,156 3,156 3,217 3,156

b) Other current / non current assets

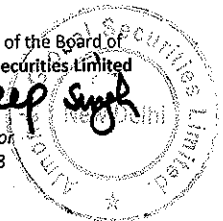
1,152 1,505 1,591 1,505

*The businesses which are not reportable segments during the year have been grouped under the 'Others' segment.

Place: New Delhi
Date: 06 December 2017

For and on behalf of the Board of
Almondz Global Securities Limited

Jagdeep Singh
Wholetime Director
DIN NO. 00008348



SEBI Merchant Banking Registration No. INM00000834

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INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

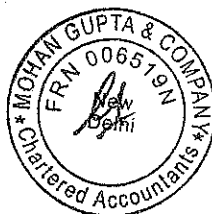
TO THE BOARD OF DIRECTORS

ALMONDZ GLOBAL SECURITIES LIMITED

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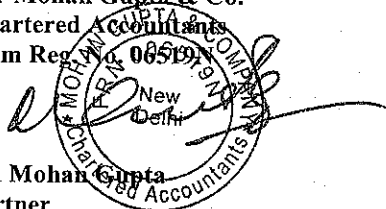
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3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting (AS 25) prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.
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5. The comparative financial information of the company for the quarter ended 30th June 2016 was reviewed by the predecessor auditor and the financial statements of the company for the year ended 31st March 2017, were audited by the predecessor auditor who expressed an unmodified opinion on those financial information/ financial statement.

For Mohan Gupta & Co.
Chartered Accountants
Firm Reg. No. 065197



CA Mohan Gupta
Partner
M.no-082466
Date : 06-12-2017
Place : New Delhi