

Almondz Global Securities Ltd.

Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Statement of Standalone Unaudited Financial Results for the Quarter/ Half year ended 30 September 2018

Particulars	Quarter ended			Half year ended		Year ended
	30 Sep 2018 (unaudited)	30 June 2018 (unaudited)	30 Sep 2017 (unaudited)	30 Sep 2018 (unaudited)	30 Sep 2017 (unaudited)	31 March 2018 (audited)
1 Revenue from operations	898	805	655	1,703	1,254	3,450
2 Other income	67	59	97	126	326	547
3 Total Revenue	965	864	752	1,829	1,580	3,997
4 Expenses						
(a) Employees benefit expenses	362	367	358	729	692	1,358
(b) Finance cost	11	41	84	52	133	252
(c) Depreciation and amortisation expense	25	17	19	42	38	74
(d) Other expenses	513	377	282	890	621	2,093
Total Expenses	911	802	743	1,713	1,484	3,777
5 Profit/ (loss) before exceptional and extraordinary items and tax (3-4)	54	62	9	116	96	220
6 Exceptional items	-	-	-	-	-	1
7 Profit/ (loss) before extraordinary items and tax (5-6)	54	62	9	116	96	219
8 Extraordinary items	-	-	-	-	-	-
9 Profit/ (loss) before tax (7-8)	54	62	9	116	96	219
10 Tax expense						
(a) Current tax	11	15	2	26	24	52
(b) Current tax for earlier years	(1)	-	-	(1)	3	3
(c) MAT credit entitlement	-	-	-	-	-	-
(d) Deferred tax	-	-	(5)	-	(5)	(67)
Total Tax Expense	10	15	(3)	25	22	(12)
11 Profit/ (loss) for the period (9-10)	44	47	12	91	74	231
12 Paid-up equity share capital (face value of Rs. 6 each)	1,553	1,553	1,553	1,553	1,553	1,553
13 Reserve excluding revaluation reserves	-	-	-	-	-	10,991
14 Earnings per share (of Rs. 6 each) (un-annualised)						
a) Basic earnings per share (Rs.)	0.17	0.18	0.05	0.35	0.29	0.89
b) Diluted earnings per share (Rs.)	0.17	0.18	0.05	0.35	0.29	0.89

Notes:

- The statement of unaudited financial results for quarter ended 30 September 2018 has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on 12 November 2018. The Statutory Auditors of the Company have conducted Limited review of these financial results in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation 2015. The same has been filed with NSE and BSE and is also available on the Company's website at www.almondzglobal.com
- The statement is prepared in accordance with the requirement of Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014.
- Previous period /year figures have been regrouped/ reclassified, wherever necessary.

For and on behalf of the Board of
Almondz Global Securities Limited

Navjeet Singh Sobti
Vice Chairman &
Managing Director
DIN : 00008393

Place: New Delhi
Date: 12- Nov- 2018

SEBI Merchant Banking Registration No. INM000000834

F - 33/3 Okhla Industrial Area Phase - II, New Delhi - 110 020, India. Tel.: + 91 11 4350 0700 / 800 Fax : + 91 11 4350 0735, 4350 0787

CIN : L74899DL1994PLC059839 * Email : delhi@almondz.com * Website : www.almondzglobal.com

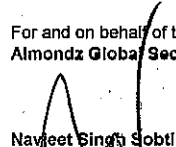
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi 110001 India. Tel.: +91 11 4151 4666-669, Fax: +91 11 4151 4665

Statement of Assets and Liabilities as at 30 September 2018 (unaudited)

(Amount in Rs. Lacs)

Particulars		30 Sep 2018 (Unaudited)	31 Mar 2018 (Audited)
1	Equities and Liabilities		
(A)	Shareholder's funds		
	(a) Share capital	1,553	1,553
	(b) Reserves and surplus	11,082	10,991
	Total	12,635	12,544
(B)	Non-current liabilities		
	(a) Long-term borrowings	807	972
	(b) Other long-term liabilities	9	10
	(c) Long-term provisions	24	24
	Total	840	1,006
(C)	Current liabilities		
	(a) Short-term borrowings	202	59
	(b) Trade payables	262	209
	(c) Other current liabilities	2,704	2,290
	(d) Short-term provisions	41	34
	Total	3,209	2,592
		16,684	16,142
2	Assets		
(A)	Non-current assets		
	(a) Fixed assets	3,078	3,098
	(b) Non-current investments	7,160	6,897
	(c) Deferred tax assets	180	180
	(d) Long-term loans and advances	527	446
	(e) Other non-current assets	208	308
	Total	11,133	10,909
(B)	Current assets		
	(a) Inventories	441	751
	(b) Trade receivables	2,450	1,552
	(c) Cash and bank balances	1,163	2,137
	(d) Short-term loans and advances	1,395	736
	(e) Other current assets	102	57
	Total	5,551	5,233
		16,684	16,142

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Standalone Unaudited Segment wise revenue, results, Segment assets and Segment liabilities for the Quarter / Half year ended 30 September 2018

Particulars	Quarter ended			Half year ended		Year ended
	30 Sep 2018 (unaudited)	30 June 2018 (unaudited)	30 Sep 2017 (unaudited)	30 Sep 2018 (unaudited)	30 Sep 2017 (unaudited)	31 March 2018 (audited)
Segment Revenue						
(a) Debt and equity market operations	(71)	11	68	(60)	78	127
(b) Corporate finance/ advisory fees	438	324	166	762	430	1,761
(c) Wealth Advisory / Broking activities	279	316	346	595	664	1,334
(d) Infrastructure advisory	252	154	75	406	82	228
Income from Operations	898	806	666	1,703	1,264	3,450
Segment results						
Profit before tax and interest from each segment						
(a) Debt and equity market operations	(176)	(93)	21	(269)	15	(48)
(b) Corporate finance/ advisory fees	281	173	34	454	139	433
(c) Wealth Advisory / Broking activities	(15)	8	14	(7)	(25)	4
(d) Infrastructure advisory	23	15	5	38	(13)	(29)
Total	113	103	74	216	116	360
Less:						
1) Unallocable interest	3	23	53	28	93	185
2) Other unallocable expenditure (net off unallocable income)	56	18	12	74	(73)	(44)
Profit before tax	54	62	9	116	96	219
Segment Assets						
(a) Debt and equity market operations	1,195	2,236	2,751	1,195	2,751	1,507
(b) Corporate finance/ advisory fees	524	158	204	524	204	380
(c) Wealth Advisory / Broking activities	3,096	3,577	3,025	3,096	3,025	3,253
(d) Infrastructure advisory	921	757	568	921	568	646
(e) Unallocated*	10,948	10,887	10,795	10,948	10,795	10,354
Total Segment Assets	16,684	17,616	17,343	16,684	17,343	16,140
Segment Liabilities						
(a) Debt and equity market operations	144	637	1,132	144	1,132	67
(b) Corporate finance/ advisory fees	75	78	44	75	44	73
(c) Wealth Advisory / Broking activities	1,939	2,079	1,529	1,939	1,529	1,665
(d) Infrastructure advisory	222	105	125	222	125	93
(e) Unallocated	1,669	2,127	2,126	1,669	2,126	1,698
	4,049	5,026	4,956	4,049	4,956	3,596

* Unallocated Assets includes :

- Investments in subsidiaries	6,418	6,418	6,238	6,418	6,238	6,418
- Unallocated Fixed Assets	3,069	3,082	3,113	3,069	3,113	3,089
- Loans to subsidiaries	551	555	687	551	687	13
- Other Current & Non Current Assets	910	832	757	910	757	834

For and on behalf of the Board of
Almondz Global Securities Limited

Navjeet Singh Sobti
Vice Chairman &
Managing Director
DIN : 00008393

Place: New Delhi
Date: 12- Nov- 2018

SEBI Merchant Banking Registration No. INM000000834

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02

**MOHAN GUPTA & COMPANY
CHARTERED ACCOUNTANTS**

**B-2A/37, JANAK PURI,
NEW DELHI-110058
Ph.45597859, 41612538
email:mohan.mgc@gmail.com
website:www.camohangupta.com**

**INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS
TO THE BOARD OF DIRECTORS**

ALMONDZ GLOBAL SECURITIES LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results ('the statement') of the company, **ALMONDZ GLOBAL SECURITIES LIMITED** ("the company") for the quarter ended **30 September, 2018** being submitted by the company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

This Statement is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by an Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting (AS 25) prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Mohan Gupta & Co.
Chartered Accountants
Firm Reg. No. 06519N**


**CA Mohan Gupta
Partner
Chartered Accountants
M.no-082468**

**Date : 12-11-2018
Place : New Delhi**

Almondz Global Securities Ltd.

Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Statement of consolidated unaudited financial results for quarter/ Half year ended 30 September 2018

Particulars	Quarter ended			Year to date and half year ended		Year ended
	30 September 2018	30 June 2018	30 September 2017	30 September 2018	30 September 2017	31 March 2018
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Revenue from operations	1,827	2,074	1,318	3,901	2,668	7,150
2 Other income	54	61	68	115	297	525
3 Total Revenue	1,881	2,135	1,386	4,016	2,965	7,675
4 Expenses :						
(a) Employees benefit expenses	775	772	685	1,547	1,332	2,735
(b) Finance Cost	56	86	103	142	163	298
(c) Depreciation & amortisation expense	43	35	30	78	59	127
(d) Other expenses	824	896	521	1,720	1,210	4,028
Total expenditure	1,698	1,789	1,339	3,487	2,764	7,188
5 Profit/ (loss) before exceptional and extraordinary items and tax (3 - 4)	183	346	47	529	201	487
6 Exceptional items	1	-	(1)	1	(1)	-
7 Profit/ (loss) from before extraordinary items and tax (5 - 6)	182	346	48	528	202	487
8 Extraordinary items	-	-	-	-	-	-
9 Profit/ (loss) before tax (7-8)	182	346	48	528	202	487
10 Tax expense :						
(a) Current tax	32	35	(4)	67	39	92
(b) Current tax for earlier years	(1)	-	(2)	(1)	1	2
(c) MAT credit entitlement	-	-	-	-	-	-
(d) Deferred tax	4	(3)	(6)	1	(3)	(76)
10 Total Tax expense :	35	32	(12)	67	37	18
11 Profit/ (loss) for the period (9-10)	147	314	60	461	165	469
12 Share of profit/ (loss) in associates	21	101	48	122	93	165
13 Minority interest	-	-	(1)	-	(1)	(1)
14 Net profit from ordinary activities after tax, minority interest and share of profit/(loss) in associate companies (11+12-13)	168	415	107	583	257	633
15 Paid-up equity share capital (Face value of Rs. 6 each)	1,553	1,553	1,553	1,553	1,553	1,553
16 Reserve excluding revaluation reserves	-	-	-	-	-	11,637
17 Earnings per share before extra ordinary items (of Rs.6 each) (un-annualised)						
a) Basic earnings per share (Rs.)	0.65	1.61	0.41	2.55	1.00	2.45
b) Diluted earnings per share (Rs.)	0.65	1.61	0.41	2.55	1.00	2.45

Notes:

- The statement of consolidated unaudited financial results for quarter ended 30 September 2018 has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on 12 November 2018. The Statutory Auditors of the Company have conducted Limited review of these financial results in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation 2015.
- The statement is prepared in accordance with the requirement of Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014, wherein the financial results of the Company subsidiaries and associates and joint ventures are consolidated with the financial results of the Company.
- The consolidated results for the Quarter ended 30 September 2018,
Subsidiaries:
a. M/s Almondz Finanz Limited.
b. M/s Almondz Commodities Private Limited.
c. M/s Almondz Wealth Advisors Limited.
d. M/s Skiffle Healthcare Services Limited.
e. M/s Almondz Global Infra- Consultant Limited.
f. M/s North Square Projects Private Limited.
g. M/s Almondz Debt Advisors Limited.
Associates:
a. M/s Premier Alcobev Private Limited.
b. M/s Almondz Insolvency Resolution Services Private Limited.
- Previous period / year's figures have been regrouped / reclassified, wherever necessary.
- Key Standalone Financial information is given below:

Particulars	Quarter-ended			Year to date and half year ended		Year ended
	30 September 2018	30 June 2018	30 September 2017	30 September 2018	30 September 2017	31 March 2018
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total Revenue	965	864	752	1,829	1,580	3,997
Profit/Loss before tax	54	62	9	116	96	219
Profit/Loss after tax	44	47	12	91	74	231

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Rupees in Lacs

Statement of Assets and Liabilities as at 30 September 2018 (unaudited)		30 September 2018	31 March 2018
		(Unaudited)	(Audited)
1	Equities and Liabilities		
(A)	Shareholder's funds	1,553	1,553
	(a) Share capital	12,220	11,637
	(b) Reserves and surplus	(2)	(1)
	Minority Interest		
	Total	13,771	13,189
(B)	Non-current liabilities	1,928	2,052
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	26	22
	(c) Other long-term liabilities	90	80
	(d) Long-term provisions		
	Total	2,044	2,154
(C)	Current liabilities	447	219
	(a) Short-term borrowings	423	365
	(b) Trade payables	3,398	2,750
	(c) Other current liabilities	73	80
	(d) Short-term provisions		
	Total	4,341	3,414
		20,158	18,757
2	Assets		
(A)	Non-current assets	3,761	3,704
	(a) Fixed assets	29	29
	(b) Goodwill on Consolidation	3,155	2,552
	(c) Non-current investments	171	174
	(d) Deferred tax assets (net)	727	648
	(e) Long-term loans and advances	552	609
	(f) Other non-current assets		
	Total	8,395	7,716
(B)	Current assets	455	1,298
	(a) Inventories	4,118	2,188
	(b) Trade receivables	1,338	2,827
	(c) Cash and bank balances	4,761	3,862
	(d) Short-term loans and advances	1,089	866
	(e) Other current assets		
	Total	11,761	11,041
		20,158	18,757

Almondz Global Securities Limited (Consolidated)
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi -110001
Segment wise revenue, results and segment assets / liabilities for the Quarter / Half year ended 30 September 2018

Rupees in Lacs

Particulars	Quarter ended			Year to date and half year ended		Year ended
	30 September 2018	30 June 2018	30 September 2017	30 September 2018	30 September 2017	31 March 2018
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment Revenue						
(a) Debt and equity market operations	(76)	24	67	(52)	75	118
(b) Corporate finance/advisory fees	438	325	166	783	430	1,781
(c) Wealth Advisory / Broking activities	405	431	448	836	832	1,744
(d) Finance activities	120	300	118	516	228	746
(e) Infrastructure advisory	854	832	471	1,686	1,027	2,558
(f) Healthcare activities	85	65	48	150	72	217
(g) Others*	1	1	2	2	4	9
Total	1,827	2,074	1,318	3,901	2,668	7,150
Income from Operations	1,827	2,074	1,318	3,901	2,668	7,150
Segment Results						
Profit before tax and interest from each segment						
(a) Debt and equity market operations	(172)	(99)	(19)	(271)	(59)	(195)
(b) Corporate finance/advisory fees	282	173	32	455	134	1,028
(c) Wealth Advisory / Broking activities	(13)	26	14	13	(9)	35
(d) Finance activities	91	217	91	308	222	(214)
(e) Infrastructure advisory	87	64	16	151	26	70
(f) Healthcare activities	3	2	(5)	5	(39)	(24)
(g) Others*	2	3	2	5	5	16
Total	280	386	131	666	281	716
Less:						
1) Unallocable Interest	9	22	55	31	95	165
2) Other unallocable expenditure (net of unallocable Income)	89	18	28	107	(16)	64
Profit before tax	182	346	48	628	202	487
Segment Assets						
(a) Debt and equity market operations	1,200	2,280	2,787	1,200	2,787	2,035
(b) Corporate finance/advisory fees	526	160	206	526	206	362
(c) Wealth Advisory / Broking activities	3,499	3,952	3,333	3,499	3,333	3,643
(d) Finance activities	4,070	3,814	2,772	4,070	2,772	3,229
(e) Infrastructure advisory	3,446	3,007	2,302	3,446	2,302	2,726
(f) Healthcare activities	598	500	474	598	474	450
(h) Others*	2,074	2,070	1,893	2,074	1,893	2,138
(i) Unallocated	4,734	5,317	4,341	4,734	4,341	4,151
Total	20,147	21,100	18,108	20,147	18,108	18,754
Segment Liabilities						
(a) Debt and equity market operations	144	650	1,158	144	1,158	588
(b) Corporate finance/advisory fees	85	88	53	85	53	83
(c) Wealth Advisory / Broking activities	2,058	2,237	1,646	2,058	1,646	1,355
(e) Finance activities	257	413	5	257	5	7
(f) Infrastructure advisory	1,952	1,746	722	1,952	722	1,591
(g) Healthcare activities	137	141	78	137	78	80
(h) Others*	49	84	7	49	7	157
(i) Unallocated	1,704	2,136	1,674	1,704	1,674	1,708
Total	6,386	7,495	5,343	6,386	5,343	6,569

Others include:-

a) investment in associates (Premier Alcobev Private Limited) through subsidiary	1,837	1,815	1,616	1,837	1,616	1,715
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Unallocated include:-

a) Unallocated fixed assets	3,188	3,187	3,188	3,188	3,188	3,188
b) Other current / non current assets	1,546	2,130	1,153	1,546	1,153	963

*The businesses which are not reportable segments during the year have been grouped under the 'Others' segment.

For and on behalf of the Board of
Almondz Global Securities Limited

Naveet Singh Sobti
Vice Chairman &
Managing Director
DIN : 00008393

Place: New Delhi
Date: 12 November 2018

**MOHAN GUPTA & COMPANY
CHARTERED ACCOUNTANTS**

**B-2A/37, JANAK PURI,
NEW DELHI-110058
Ph.45597859, 41612538
email:mohan.mgc@gmail.com
website:www.camohangupta.com**

**INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS
TO THE BOARD OF DIRECTORS**

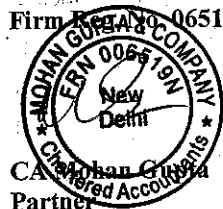
ALMONDZ GLOBAL SECURITIES LIMITED

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3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting (AS 25) prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mohan Gupta & Co.
Chartered Accountants
Firm Regd. No. 06519N



CA Mohan Gupta
Partner
M.no-082466
Date : 12-11-2018
Place : New Delhi