

**Almondz Global Securities Ltd.**

Ref: agsl/corres/Bse/Nse/20-21/0063

March 3, 2021

**The General Manager  
(Listing & Corporate Relations)  
Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001**

**The Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400051**

**Sub.: Proceedings of Hon'ble National Company Law Tribunal convened separate meetings of the Equity Shareholders, Secured Creditors and Unsecured Creditors of Almondz Global Securities Limited ('Company') held on Wednesday, 3<sup>rd</sup> March, 2021 through Video Conferencing ("VC") / Other Audio Visual means ("OAVM")**

**Dear Sir/ Ma'am,**

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith proceedings of the separate meetings of the Equity Shareholders, Secured Creditors and Unsecured Creditors ("Meetings") of the Company which were held on Wednesday, 3<sup>rd</sup> March, 2021 at 12:00 noon, 1.00 p.m. and 02:00 p.m. respectively, pursuant to the order dated December 04, 2020 and January 07, 2021 passed by Principal Bench of Hon'ble National Company Law Tribunal, New Delhi Bench ("NCLT"), for the purpose of considering, and if thought fit, approving, with or without modification(s) the Scheme of Amalgamation of Almondz Global Infra-Consultant Limited with Almondz Global Securities Limited and their respective Shareholders and Creditors ("Scheme"). Mrs. Ashu Gupta, Practising Company Secretary, and Mr. Brajesh Kumar were the Chairman and Alternate Chairman respectively of the meetings as appointed by Hon'ble NCLT, to Chair the meetings. The requisite quorum was present at the meetings. Mr. Nakul Pratap Singh, Practising Company Secretary, appointed by Hon'ble NCLT, acted as scrutinizer to scrutinize the remote e-voting and e-voting facility provided during the meeting for Equity Shareholders, Secured Creditors and Unsecured Creditors. In case of Equity Shareholder's Meeting, in compliance with Hon'ble NCLT order and also in compliance with the provisions of Section 230(4) read with Section 108 and 110 and other applicable provisions of the Companies Act, 2013 read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable regulations, the Company has provided the facility to the Equity Shareholders of the Company to cast their votes through postal ballot/remote e-voting facility and e-voting facility during the meeting for those shareholders who have not cast their votes through remote e-voting facility.

In case of Secured Creditors and Unsecured Creditors, as directed by Hon'ble NCLT and also in compliance with the provisions of Section 230(4) and other applicable provisions of the Companies Act, 2013 and other applicable rules and regulations if any, the Company has provided the facility to the Secured Creditors and Unsecured Creditors of the Company to cast their votes through postal ballot/ remote e-voting facility and e-voting facility during the meeting respectively for those stakeholders who have not cast their vote through remote e-voting.


As per the requirement of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the detailed results of voting will be intimated separately. Further, the proceeding of Meetings is also available on the website of the Company i.e. [www.almondzglobal.com](http://www.almondzglobal.com)

SEBI Merchant Banking Registration No. INM000000834

You are requested to kindly take the same on your record.

Thanking you,

Yours Faithfully,  
For Almondz Global Securities Ltd.



**Ajay Pratap**  
**Company Secretary &**  
**Vice President Corporate Affairs**

